CADMUS LIMITED

(Registered In England - No 02277907)

("Company")

Solvency statement pursuant to section 643 Companies Act 2006

This solvency statement under section 643 Companies Act 2006 ("CA 2006") is made for the purposes of section 642 CA 2006 on 29 July 2011

I, the director named below being all the sole director of the Company as at the date of this statement, having taken account of all of the Company's liabilities including any contingent or prospective liabilities, HAVE FORMED THE OPINION that

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company coild be found to be unable to pay or otherwise discharge its debts,
- 2 taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay or otherwise discharge its debts in full within twelve months of the commencement of such winding up of the Company, and
- 3 should winding up of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement

Signed by

Signature

Name

CHRISTOPHER ROSS-ROBERTS

Date

29 July Dall

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12/08/2011 COMPANIES HOUSE

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