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COMPANIES FORM No. 395

**Particulars of a mortgage or charge**

**395**

Please do not  
write in this  
margin

Pursuant to section 395 of the Companies Act 1985  
(Address overleaf - Note 5)

Please complete  
legibly,  
preferably in  
black type, or  
bold block  
lettering

To the Registrar of Companies

For official use

Company number

7

2265000

Name of company

• SPECIALIST TECHNOLOGIES LIMITED

\* insert full name  
of company

Date of creation of the charge

22nd day of SEPTEMBER 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by mortgage or charge

All the mortgagors liabilities to the bank of any kind and in any currency ( whether present or future actual or contingent whether incurred alone or jointly with another ) together with the bank's charges and commission interest and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal bank of Scotland Plc

36 St Andrew Square

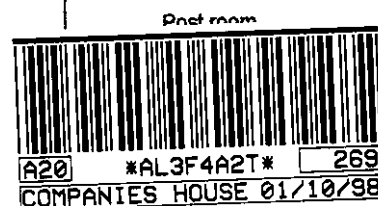
Edinburgh

Postcode EH2 2YB

Presentor's name address and  
reference (if any):

SAMPSON WOOD  
Bank House  
209 Merton Road  
LONDON  
SW19 1YS

For official Use  
Mortgage Section



Time critical reference

Short particulars of all the property mortgaged or charged

1 By way of Legal Mortgage:- All that freehold property situate at and known as 1 Lyon Road Walton on Thames Surrey as is registered at H M Land Registry with Title Number SY139309(the "Property") all covenants and rights affecting or concerning the Property.

2 By way of fixed charge:-

2.1 The plant machinery fixtures fittings of the mortgagory now and in future at the Property.

2.2 All furniture furnishings equipment tools and other chattels of the mortgagor now and in the future at the Property and not regularly disposed of in the ordinary course of business.

2.3 The goodwill and the proceeds of any insurance from time to time affecting the Property or the charged assets.

Note:- The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to :-

(a) create or permit to arise any mortgage charge or lien on the charged property nor to dispose of the charged property;

(b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the property

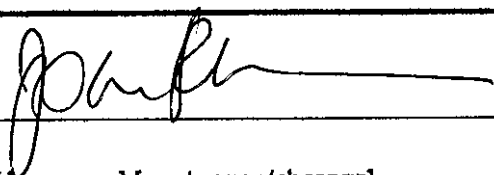
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

none

Signed



Date 30th September 1998

On behalf of [company] [~~mortgagee/chargee~~]

delete as appropriate

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02265000

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 22nd SEPTEMBER 1998 AND CREATED BY SPECIALIST TECHNOLOGIES LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st OCTOBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th OCTOBER 1998.

*Peter C Protheroe*

for the Registrar of Companies



C O M P A N I E S H O U S E

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5/10  
89*