

Return of Allotment of Shares

Company Name: Sky Limited Company Number: 02247735

Received for filing in Electronic Format on the: 30/07/2020

XQAD24KH

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 23/07/2020 23/07/2020

Class of Shares: ORDINARY Number allotted 1

Currency: GBP Nominal value of each share 0.5

Amount paid: **1250000000**

Amount unpaid: 0

Non-cash consideration

COMCAST BIDCO LIMITED ASSIGNED LOAN NOTE RECEIVABLES WITH A FACE VALUE OF US\$1,250,000,000, ISSUED BY SKY UK LIMITED, TO SKY LIMITED

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1745540263

Currency: GBP Aggregate nominal value: 872770131.5

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1745540263

Total aggregate nominal value: 872770131.5

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.