

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
STATEMENT OF COMPLIANCE

of

AXALTA COATING SYSTEMS UK LIMITED

COMPANY NUMBER: 02238419

made on 3 September 2021

We, the undersigned, being all of the directors of Axalta Coating Systems UK Limited (the “**Company**”) as at the date of this statement, make the following statement under section 644(5) of the Companies Act 2006 (the “**Act**”).

The Company proposes to cancel its share premium account by means of the solvency statement procedure under section 642 of the Act (“**Capital Reduction**”).

The directors of the Company signed the solvency statement under section 643 of the Act (the “**Solvency Statement**”) on 3 September 2021 (a copy of which accompanies this statement). The sole shareholder of the Company approved the Capital Reduction by way of written special resolutions (“**Resolutions**”) circulated to the sole shareholder of the Company on 3 September 2021 and passed as written special resolutions on 3 September 2021 (a copy of which accompanies this statement).

We confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the Resolutions were passed; and
2. a copy of the Solvency Statement was provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, that is, it was sent or submitted to the sole shareholder of the Company at or before the time at which the proposed Resolutions were sent or submitted to it.

[Signature page follows]

Signed:



James Ian Blenkinsopp

Director

Date:

3 September 2021

Signed:

Farrell Dolan

Director

Date:

Signed: _____

James Ian Blenkinsopp

Director

Date: _____

Signed:

A handwritten signature in black ink, appearing to read 'Farrell Dolan', written over a horizontal line.

Farrell Dolan

Director

Date: 3 September 2021