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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

2174990

Name of company

* Softcat plc

* insert full name
of company

gives notice that:

On 31st March 2002 £120,000 Ordinary Shares of £1.00 each in the capital of the Company were sub-divided into 12,000,000 Ordinary Shares of £0.01 each. 188,500 Ordinary Shares of £0.01 each in the capital of the Company were redesignated as MR Shares of £0.01.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Morgan Cole

Designation[†]

COO

Date 31/03/2002

Presentor's name address and
reference (if any):
Morgan Cole
Apex Plaza Commercial
Office
PO Box 2898
Reading
RG1 1GY

For official Use
General Section



A49
COMPANIES HOUSE

0807
01/05/02

COMPANIES HOUSE

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20/04/02