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in black type, or
bold block lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[13]

2168750

Name of company

* SUNLEY FAMILY LIMITED

Date of creation of the charge

27 OCTOBER 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE OVER STOCKS AND SHARES

Amount secured by the mortgage or charge

All monies and liabilities at the date of this security or at any time hereafter due or becoming due or owed by the Company to Investec Bank (UK) Limited ("Investec") whether actual or contingent incurred by the Company to Investec whether in either case due, owing or incurred by the Company alone or jointly with any other person(s) and in whatever name, firm or style and whether as principal or as surety together with interest discount commissions or other lawful charges and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

INVESTEC BANK (UK) LIMITED
CANNON BRIDGE
25 DOWGATE HILL
LONDON

Presentor's name address and
reference (if any):

Eversheds
Fitzalan House
Fitzalan Road
Cardiff
CF2 1XZ

Ref: 1/PDV/IFM/678

Time critical reference

J1COMMDOCSIFMSUN395

For official use
Mortgage Section

Post room



A13 *AZS7YAT9* 775
COMPANIES HOUSE 28/10/98

Short particulars of all the property mortgaged or charged

By way of Fixed Charge 434,000 ordinary shares of £0.25 (twenty-five pence) each in the share capital of Tay Homes Plc (registered number 01079513) and all dividends etc

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 28 OCTOBER 1998

On behalf of (company) (mortgagee/chargee) †

† delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02168750

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER STOCKS AND SHARES DATED THE 27th OCTOBER 1998 AND CREATED BY SUNLEY FAMILY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INVESTEC BANK (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th OCTOBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th OCTOBER 1998.

M. Cornelius
M. CORNELIUS

for the Registrar of Companies

2510
388



COMPANIES HOUSE

HC0268