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## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

Pursuant to section 395 of the Companies Act 1985

CHA 116

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of company

To the Registrar of Companies

For official use

Company number

(2) 1 1 1 1

2168750

Name of company

\* SUNLEY FAMILY LIMITED

Date of creation of the charge

2 SEPTEMBER 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE OVER STOCKS AND SHARES

Amount secured by the mortgage or charge

All monies and liabilities at the date of this security or at any time hereafter due or becoming due or owed by the Company to Investec Bank (UK) Limited ("Investec") whether actual or contingent incurred by the Company to Investec whether in either case due, owing or incurred by the Company alone or jointly with any other person(s) and in whatever name, firm or style and whether as principal or as surety together with interest discount commissions or other lawful charges and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

INVESTEC BANK (UK) LIMITED  
CANNON BRIDGE  
25 DOWGATE HILL  
LONDON

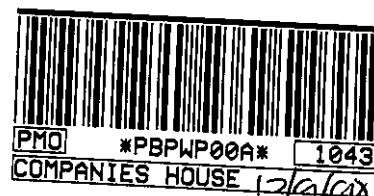
Presentor's name address and  
reference (if any):

Eversheds  
Fitzalan House  
Fitzalan Road  
Cardiff  
CF2 1XZ (REF: 1/PDV/IFM/678  
J:SEPT:395SUNLY

Time critical reference

For official use  
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

By way of fixed charge 2,349,054 ordinary shares of £0.25  
(twenty five pence) each in the share capital of Tay Homes Plc  
(registered number 01079513) + All Dividends

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legibly, preferably  
in black type, or  
bold block  
lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

9 September 1998

On behalf of ~~company~~ [mortgagee/chargee] †

† delete as  
appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02168750

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER STOCKS AND SHARES DATED THE 2nd SEPTEMBER 1998 AND CREATED BY SUNLEY FAMILY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INVESTEC BANK (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th SEPTEMBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th SEPTEMBER 1998 .

*L. Howells*

L. HOWELLS.

for the Registrar of Companies



C O M P A N I E S   H O U S E

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AM  
11/9.