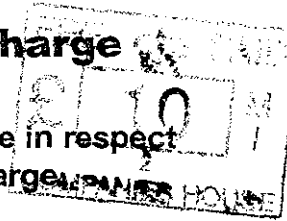


M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



017742/10  
395

CHFP025

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

1112

2154019

Name of company

\* ALPHA ADHESIVES AND SEALANTS LIMITED ("the Company")

Date of creation of the charge

6 May 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE ("the Mortgage")

Amount secured by the mortgage or charge

All monies debts and liabilities owing by the Company to the Lender in accordance with the terms of a loan agreement between those parties dated 6 May 2004 together with interest to the date of payment at the rates as set out in that loan agreement.

Names and addresses of the mortgagees or persons entitled to the charge

Thomas Murrant/Smallwood, Perry Mill Lane, Bradley Green,  
Worcestershire ("the Lender")

Postcode B96 6RR

Presentor's name address and  
reference (if any):

Martineau Johnson  
St Philips House  
St Philips Place  
Birmingham  
B3 2PP

NXT/98948

Time critical reference

For official Use  
Mortgage Section

Post room



A06  
COMPANIES HOUSE

0399  
11/05/04

Short particulars of all the property mortgaged or charged

Please see Rider A

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

*Martinean Jones*

Date

*7 May 2007*

On behalf of [company] [mortgagee/chargee]†

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

RIDER A

**ALPHA ADHESIVES AND SEALANTS LIMITED ("the Company")**

**Company No. 2154019**

**Short Particulars of all the Property Mortgaged or Charged**

1. With full title guarantee by way of first fixed charge by way of legal mortgage the property known as land on the south-east side of Barracks Road known as premises at Llewellyn Close, Off Barracks Road, Sandy Lane Industrial Estate, Stourport-on-Severn, DY13 9RH as the same is registered at HM Land Registry under Title No. HW154057 including, without limitation, all Fixtures on such property;
2. All the Company's rights, title and interest from time to time in any lease, licence or occupational right whatsoever together with the entire benefit of all the Company's rights, title and interest from time to time and any renewal of, replacement of or variation to any such lease, licence or occupational right (including, without limitation, all its rights, title and interest in any Occupational Lease, agreement for any Occupational Lease and any associated agreements which may be granted by the Company or any person deriving title from the Company) from time to time over or in respect of the whole or any part of the Charged Property.

"Occupational Lease" means all leasehold interest and other occupational rights whatsoever (including, without limitation, all licences) in existence from time to time relating to the whole or any part of the Charged Property the immediate reversion to which is vested in the Company.

"Charged Property" means the whole or any part of the property assets income and undertaking of the Company from time to time mortgaged charged or assigned to the Lender pursuant to the Mortgage.

"Fixtures" means all assets of whatsoever nature apart from land and buildings, forming part of any freehold or leasehold property owned by the Company and deemed by law to be immovable property other than tenant's fixtures.

The Mortgage also contained a negative pledge in clause 5 as follows:-

The Company shall not:

- (a) create, purport to create or allowed to subsist, any Security Interest over the whole or any part of the Charged Property except for any Permitted Security Interest;
- (b) convey, assign, transfer or agree to convey, assign or transfer the whole or any part of the Charged Property;
- (c) permit or agree to any variation of the rights attaching to the whole or any part of the Charged Property;
- (d) do, cause or permit to be done anything which may in the opinion of the Lender in any way depreciate, jeopardise or otherwise prejudice the value to the Lender (whether monetary or otherwise) of the whole or any part of the Charged Property.

"Security Interest" means any mortgage, charge, assignment, pledge, lien, right of set-off, hypothecation, encumbrance, priority or other security interest (whether fixed or floating) including, without limitation, any "hold-back" or "flawed asset" arrangement together with any preferential right, retention of title, deferred purchase, leasing, sale or purchase, sale and lease back arrangement, trust agreement, declaration of trust, trust arising by operation of law, any option or agreement for any of the same or any arrangement which has substantially the same commercial or substantive effect as the creation of security.

"Permitted Security Interest" means:

- (a) the security constituted by the Mortgage;
- (b) liens arising by operation of law in the ordinary course of business; and
- (c) any Security Interest permitted to subsist with the prior written consent of the Lender.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02154019

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 6th MAY 2004 AND CREATED BY ALPHA ADHESIVES AND SEALANTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THOMAS MURRANT UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th MAY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th MAY 2004.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —