

Section 94

The Insolvency Act 1986

**Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986**

S.94

To the Registrar of Companies

For official use

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Company Number

02104744

Name of Company

(a) Insert full name of company

(a) Rainbow Group (UK) Limited

(b) Insert full name(s) and address(es)

H/ We, (b) Robert Hunter Kelly and Charles Graham John King

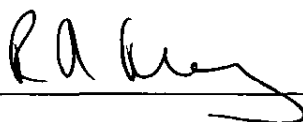
1 Bridgewater Place, Water Lane, Leeds, LS11 5QR

(c) Delete as applicable
(d) Insert date

give notice that a general meeting of the company was duly (c) held on (d) 16 April 2010 pursuant to Section 106 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) (e) laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and (c) that the same was done accordingly

(e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

Signed



Date

19/4/10

Presenter's name, address and reference (if any)

Andrew Smith
Ernst & Young LLP
1 Bridgewater Place
Water Lane
Leeds
LS11 5QR

Ref RHK/CGJK/TO/APRS/D12 09

For Official Use

Liquidation Section Post Room

THURSDAY



AAHVJD2

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22/04/2010

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COMPANIES HOUSE

Section 94

Liquidator's statement of account members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of company Rainbow Group (UK) Limited

From 24 February 2009 (commencement of winding up) to 16 April 2010 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
	£	£		£
Receipts				
Cash at Bank	1		Costs of Solicitor to Liquidator	£
Cash in Hand			Other Law Costs	
Marketable Securities			Liquidator's remuneration	
Sundry Debtors			Where (% on £ realized)	
Stock in Trade			applicable (% on £ distributed)	
Work in Progress			By whom fixed	
Freehold Property			Auctioneer's and Valuer's charges	
Leasehold Property			Costs of possession and	
Plant and Machinery			maintenance of estate	
Furniture, Fittings, Utensils etc			Costs of notices in Gazette and Local Paper	
Patents, Trademarks etc			Incidental outlay	
Investments other than marketable securities			Total Costs and Charges	£
Surplus from securities			(i) Debenture holders	£
Unpaid calls at commencement of winding up			Payment of £ per £ debenture	
Amount received from calls on contributories made in the winding up			Payment of £ per per £ debenture	
Receipts per trading account			Payment of £ per £ debenture	
Other property viz Intra-group debt			(ii) Creditors	£
	£ 1		*Preferential	
			*Unsecured	
			Dividends of p in £ on £	
Less			(The estimate of amount expected to rank for dividend was £)	
Payments to redeem securities			(iii) Returns to Contributories	
Costs of Execution			£0 per share	
Payments per Trading Account			per £	
			† share	
			per £	
			† share	
Net realisations	£ 1		BALANCE	
				£ NIL

Section 94

- (1) Assets, including n/a shown in the statement of assets and liabilities and estimated to be of the value of £nil have proved to be unrealisable

- (2) State amount paid into the Insolvency Services Account in respect of

- | | |
|--|------|
| (a) unclaimed dividends payable to creditors in the winding up | £nil |
| (b) other unclaimed dividends in the winding up | £nil |
| (c) monies held by the company in trust in respect of dividends or other sums due before commencement of the winding up to any person as a member of the company | £nil |

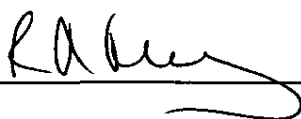
- (3) Add here any special remarks the Liquidator thinks desirable

£1 asset has been written off as Joint Liquidators deemed recovery costs to be greater than the recoverable benefits

Dated

19/4/10

Signed (by the Liquidator)



Name and address of Liquidator (IN BLOCK LETTERS) ROBERT HUNTER KELLY

ERNST & YOUNG LLP, 1 BRIDGEWATER PLACE, WATER LANE, LEEDS, LS11 5QR

Notes

* State number Preferential creditors need not be separately shown if all creditors have been paid in full

† State nominal value and class of share