



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Distinguish between ordinary, preference, etc.

mplete or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

2091272

1. Name of company

- . IBC VEHICLES LIMITED
- 2. This section must be completed for all allotments

| Description of shares† | ORDINARY | ORDINARY | ORDINARY |
|--|-------------|-------------|-------------|
| A Number allotted | 30,000,000 | 20,000,000 | 7,000,000 |
| B Nominal value of each | £1-00 | £1.00 | £4.00 |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £20,000,000 | £20,000,000 | £ 7,000,000 |

Date(s) on which the shares were allotted

- (a) [on _______19 _____]§, or
- (b) [from 14.08 19 95 to 08.10 19 97]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| D Extent to which each share is to be treated as paid up. Please use percentage. | 100% | 100% | 100% |
|---|---------|------|------|
| E Consideration for which the shares were allotted チャラ, つつ | 5 TOTAL | | |
| | | | |
| | | | |
| | | | |

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference

MISS T A GOWER

LEGAL DEPARTMENT, C1 GRIFFIN HOUSE, OSBORNE ROAD LUTON. LU1 3YT tel. 01582 427903 fax. 01582 426752 For official use



4. Names and addresses of the allottees

Names and Addresses Number of shares allotted Preference Other Ordinary GENERAL MOTORS HOLDINGS (UK) 000,000,FH Griffin House Osborne Road LUTON. LUT34T Total 47,000,000 Insert Director,

Please do not write in the _margin

Please complete legibly, preferably in black type, or bold block lettering

| sheets should be used and the number of sheets attached should | | ‡ Insert Director Secretary, |
|--|------------------|--|
| be indicated in the box opposite: | | Administrator, |
| Signed M Designation Co. Secretary | | Administrative Receiver, or Receiver |
| Signed WILL VVVVVV Designation + Co. Secretary | _ Date 2 July 98 | (Scotland) as appropriate |

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

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