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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

141

02085377

Name of company

* MILEFERN LIMITED

* insert full name
of company

Date of creation of the charge

18 JULY 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE (ON LAND)

Amount secured by the mortgage or charge

ALL MONIES AND LIABILITIES NOW OR AT ANY
TIME HEREAFTER DUE OWING OR INCURRED TO
THE BANK BY THE COMPANY IN ANY WAY
WHATSOEVER

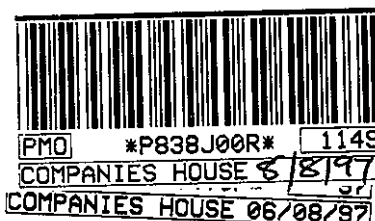
Names and addresses of the mortgagees or persons entitled to the charge

MIDLAND BANK PLC, POULTRY, LONDON

Postcode EC2P 2BX

Presenter's name address and
reference (if any):MARSONS SOLICITORS
AMADEUS HOUSE, 33-39- ELMFIELD ROAD
BROMLEY, KENT, BR1 1LTFor official Use
Mortgage Section

Post room



Time critical reference

Fax 8/8/97.

LAND ~~AT THE EAST SIDE OF~~ BOROUGH
GREEN LANE, IGHAM, SEVENOAKS
KENT REGISTERED AT H.M. LAND
REGISTRY UNDER

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* See fax for additional
information.

Particulars as to commission allowance or discount (note 3)

Signed

Mansur

Date

18-7-97

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

SOLICITORS Marsons

Amadeus House
33-39 Elmfield Road
Bromley, Kent BR1 1LT
Tel: 0181 313 1300
Fax: 0181 466 7920
DX: 121100 Bromley 9
e-mail: office@bromley.marsons.co.uk

BY FAX: 01222 380827

For the attention of: Maria Cornelius

Mortgage Section
Companies House
DX 33050
CARDIFF 1

08 August 1997

Your Ref: MORT1/TW
Our Ref: KAL/JE/FORWARD/23

Dear Sirs,

Re: Milefern Limited
Company Number 2085377

We refer to our telephone conversation concerning Form N395 lodged together with a Legal Charge dated 18th July 1997.

We confirm that the description of the land on Form N395 should correspond with the description of the land on the Legal Charge, namely Forward Nurseries, Borough Green Lane, Ightham, Kent.

We also confirm that the Charge covers the following:- the property; the benefit of all rights, licenses, guaranteed rent deposits, contracts, deeds and warranties relating to the property; any shares or membership rights mentioned in the Legal Charge; any goodwill of any business from time to time carried on at the property; any rental and other money payable under the lease, licence or other interest created in this Bexley property; any other payments whatever in respect of the property, for example, payment from any insurance policy or any compensation money.

Yours faithfully,

Marsons
MARSONS

Partners:

Brion J Marson
Peter D Fitz-Hugh
Kevin Lee
Caroline Londea
Jennifer White
Peter Still
Stephen Chubb
Jayne Dempster

Finance Directors:

David Goulden F.C.A.

Associate Solicitors:

Natalia Sokolowski
Kathryn Leach
Caroline Sear
Ruth Blackburn
Georgina Earle-Hutton
Sharon Corney

Practice Directors:

Susan A Marson

Legal Executives:

Robert Taylor
Trevor A Moore
Patricia A Wilkins
Christine Proudlove
Robert Hurwicke
Ian J Borders
Deborah Keys
Ian Brown

Conveyancing Managers:

Paul Brewer
James Bedwell

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02085377

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 18th JULY 1997 AND CREATED BY MILEFERN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MIDLAND BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th AUGUST 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th AUGUST 1997.

M. Cornelius

M. CORNELIUS

for the Registrar of Companies



C O M P A N I E S H O U S E

Post
of
11/8/97