

## COMPANIES FORM No. 123 Notice of increase in nominal capital

## 123

CHWP000

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies (Address overleaf) Name of company	For official use	Company number 2071143
* insert full name of company	⋆ Peak Rail P.L.C.		
† the copy must be printed or in some other form approved by the registrar	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 17th July 2004 the nominal capital of the company has been increased by £ 3,000,000 beyond the registered capital of £ 2,000,000.  A copy of the resolution authorising the increase is attached. †  The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:  each ranking in the same way and in all respects with the existing shares in the capital of the company.		

‡Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

