In accordance with Rule 3.38 of the Insolvency (England & Wales) Rules 2016

# $\begin{array}{l} AM06 \\ \text{Notice of approval of administrator's proposals} \end{array}$



For further information, please refer to our guidance at www.gov.uk/companieshouse

1	Company details	
Company number	0 2 0 6 7 6 5 3	→ Filling in this form Please complete in typescript or in
Company name in full	Foam Company Limited(The)	bold black capitals.
2	Court details	
Court name	High Court of Justice - Business and Property Courts	
Court case number	C R - 2 0 2 2 - 0 0 0 4 4 0	
3	Administrator's name	
Full forename(s)	Chris	
Surname	Newell	
4	Administrator's address	_
Building name/number	2nd Floor Arcadia House	
Street	15 Forlease Road	
Post town	Maidenhead	
County/Region	Berkshire	
Postcode	S   L   6     1   R   X	
Country		
		04/17 Version 1.0

AM06

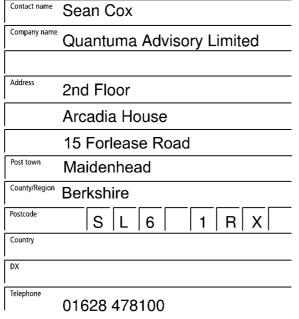
Notice of approval of administrator's proposals

5	Administrator's name •	
Full forename(s)	Frank	● Other administrator  Use this section to tell us about another administrator.
Surname	Wessely	
6	Administrator's address ø	
Building name/number	2nd Floor Arcadia House	②Other administrator Use this section to tell us about
Street	15 Forlease Road	another administrator.
Post town	Maidenhead	
County/Region	Berkshire	
Postcode	SL61RX	
Country		
7	Date administrator(s) appointed	
Date	$\begin{bmatrix} d \\ 2 \end{bmatrix} \begin{bmatrix} d \\ 8 \end{bmatrix} \begin{bmatrix} m \\ 0 \end{bmatrix} \begin{bmatrix} m \\ 2 \end{bmatrix} \begin{bmatrix} y \\ 2 \end{bmatrix} \begin{bmatrix} y \\ 0 \end{bmatrix} \begin{bmatrix} y \\ 2 \end{bmatrix} \begin{bmatrix} y \\ 2 \end{bmatrix}$	
8	Date statement of proposals delivered to creditors	
Date	$\begin{bmatrix} d \\ 1 \end{bmatrix} \begin{bmatrix} d \\ 9 \end{bmatrix} \begin{bmatrix} m \\ 4 \end{bmatrix} \begin{bmatrix} y_2 \end{bmatrix} \begin{bmatrix} y_0 \\ 2 \end{bmatrix} \begin{bmatrix} y_2 \end{bmatrix} \begin{bmatrix} y_2 \\ 2 \end{bmatrix}$	
9	Date proposals were deemed to be approved	
Date	\$\frac{1}{2}\$     \$\frac{1}{9}\$     \$\frac{1}{6}\$     \$\frac{1}{2}\$     \$\fr	
10	Sign and date	
Administrator's signature	Signature X Awerra X	
Signature date	d d d d d d d d d d d d d d d d d d d	

Notice of approval of administrator's proposals

### **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.



## ✓ Checklist

We may return forms completed incorrectly or with information missing.

## Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have signed and dated the form.

## Important information

All information on this form will appear on the public record.

## 

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

## *t* Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

# Schedule of Agreed Proposals of Foam Company Limited(The) (in Administration) ("the Company") in accordance with the Insolvency Act 1986 ("the Act") and the Insolvency (England & Wales) Rules 2016 ("the Rules")

The following summary Statement of Proposals was deemed approved by creditors on 29 April 2022: In order to achieve the purpose of the Administration:

- the Joint Administrators continue to manage the business, affairs and property of the Company in order to achieve the purpose of the Administration, in particular that:
  - (i) they collect the remaining book debts and receive any distribution from the Liquidation of Ravenbrook (Holdings) Limited;
  - they investigate and, if appropriate, pursue any claims that the Company may have against any person, firm or company, whether in contract or otherwise, including any officer or former officer of the Company or any person, firm or company that supplies or has supplied goods or services to the Company; and
  - (ii) they do all such things and generally exercise all their powers as Joint Administrators as they consider desirable or expedient at their discretion in order to achieve the purpose of the Administration or protect and preserve the assets of the Company or maximise the realisations of those assets, or of any purpose incidental to these activities.
- The Joint Administrators make distributions to any secured or preferential creditors in accordance with Paragraph 65 of Schedule B1 of the Act. Further, they may make a distribution to unsecured creditors, having first sought the court's permission in accordance with Paragraph 65(3) of Schedule B1 of the Act where necessary.
- The Joint Administrators end the Administration in one of the following ways, appropriate to the circumstances of the case at the time:
  - (i) however, in the unlikely event that there is no remaining property that might permit a distribution to the Company's creditors, they shall file a notice of dissolution of the Company pursuant to Paragraph 84 of Schedule B1 of the Act; or
  - (i) however, in the unlikely event that the Joint Administrators think that a distribution will be made to unsecured creditors (and they have not sought the court's permission, and are otherwise unable, to pay the distribution whilst the Company is in Administration), they shall send to the registrar of companies notice to move the Company from Administration to Creditors' Voluntary Liquidation. In such circumstances, Chris Newell and Frank Wessely will be appointed Joint Liquidators and will be authorised to act either jointly or separately in undertaking their duties as Liquidator. Creditors may nominate a different person or persons as the proposed liquidator or liquidators in accordance with Paragraph 83(7)(a) of Schedule B1 of the Act and Rule 3.60(6)(b) of the Rules, but they must make the nomination or nominations at any time after they receive the Statement of Proposals, but before it is approved. Information about the process of approval of the Statement of Proposals is set out at Section 10; or
  - (ii) alternatively, and should there be no likely funds to distribute to unsecured creditors, the Joint Administrators may seek to place the Company into Compulsory Liquidation in order to bring proceedings that only a Liquidator may commence for the benefit of the estate. In such circumstances, Chris Newell and Frank Wessely may ask the court that they be appointed Joint Liquidators, to act either jointly or separately in undertaking their duties as Liquidator; or
  - (iii) in the event that the Joint Administrators think that the purpose of the Administration has been sufficiently achieved and that control of the Company should be returned to the Company directors, they shall apply to the court to bring the Administration to an end in accordance with Paragraph 79(3) of Schedule B1 of the Act