



Companies Form No395

Particulars of a mortgage or charge

395

Please do not
write in this
binding margin

Pursuant to section 395 of the Companies Act 1985

M171/8 JUL/W

Please complete
legibly, preferably
in black type, or
bold block lettering

To Register of Companies

For official use

Company number

1

2053090

Name of Company

* Insert full name
of company

LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED

Date of creation of the charge

30 June 1987

Description of the instrument creating or evidencing the charge

LEGAL MORTGAGE

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank PLC

Names, addresses and descriptions of the mortgagees or persons entitled to the charge

National Westminster Bank PLC

41 Lothbury

London

Postcode EC2P 2BP

Presentor's name, address and
reference (if any):

National Westminster Bank PLC
Securities Section
King's Cross House
200 Pentonville Road
London N1 9HL

Presentor's Reference
and/or telephone number

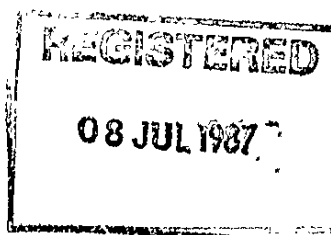
01-30-01

01-239 8205/6

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

The property hereinafter described ('the property') and the proceeds of sale thereof together with a floating charge over all moveable plant machinery implements utensils furniture and equipment at any time placed upon or used in or about the property viz:

Unit 1 Albion Industrial Estate Cobden Road
Salford Greater Manchester Registered at
H M Land Registry under title number GM 426890

Please do not
write in this
binding margin

↓
Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission, allowance or discount

Nil

per pro

National Westminster Bank PLC

King's Cross House
200 Pentonville Road, London N1 9HL

Please see notes below.

- 8 JUL 1987

Signed

Date

On behalf of mortgagee

Authorised Signatory

Notes

- (a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc, as the case may be, should be given.
- (b) The rate of interest payable under the terms of the Debentures should not be entered.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 30th June 1987
and created by LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to National Westminster Bank PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 8th July 1987

Given under my hand at the Companies Registration Office,
Cardiff the 29 JUL 1987


No. 2053090

Certificate and instrument received by

..... LC

.....

Date 68


C.T. POLLOCK
an authorised officer



COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in this
binding margin

Pursuant to section 395 Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies

For official use

Company Number

2053090

Name of Company

* LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED

Date of creation of the charge

27 MARCH 1990

Description of the instrument (if any) creating or evidencing the charge

Mortgage Debenture

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank PLC

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank PLC

41 Lothbury

London

Postcode

EC2P 2BP

Presenter's name address and
reference (if any):

National Westminster Bank PLC
Securities Section
King's Cross House
200 Pentonville Road
London N1 9HL

Presenter's Reference
and/or telephone number

01-239 8205/6

MANCHESTER

Time critical reference

For official use
Mortgage Section

REGISTERED

10 APR 1990

Post room



Short particulars of all the property mortgaged or charged

(a) A specific equitable charge over the company's estate or interest in all freehold or leasehold properties for the time being belonging to or charged to the Company other than the property hereinafter described and the proceeds of sale thereof.

(b) A specific charge over all stocks shares or other securities in any subsidiary companies or any other company for the time being.

(c) A specific charge over all Book and other Debts for the time being but so that the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of such debts and shall not without the prior consent in writing of the Bank sell factor discount or otherwise charge or assign the same in favour of any other person or purport to do so and the Company shall if called upon so to do by the Bank from time to time execute legal assignments of such book debts and other debts to the Bank.

(d) A specific charge over its goodwill and the benefit of any licences.

(e) A floating charge over the undertaking and all other property and assets present and future but so that the Company shall not without the Bank's consent create any mortgage or charge ranking in priority to or pari passu with this charge.

~~(f) A charge by way of legal mortgage over the undermentioned property if any and the proceeds of the sale thereof:~~

Please do not write in this binding margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount

Nil

Per pro

Please see notes below.

National Westminster Bank PLC
King's Cross House
200 Pentonville Road, London N1 9HL

10 APR 1990

Signed

Date

On behalf of mortgagee

Authorised Signatory

Notes

(a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc. as the case may be, should be given.

(b) The rate of interest payable under the terms of the Debentures should not be entered.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 27th MARCH 1990
and created by LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to NATIONAL WESTMINSTER BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 10th APRIL 1990

Given under my hand at the Companies Registration Office,
Cardiff the 17th APRIL 1990

No. 2053090

A handwritten signature in dark ink, appearing to read 'P. Jones'.

P. JONES

an authorised officer

C.69a

LC AD

17 | 4 | 90

M

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

5110C

①

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

To the Registrar of Companies

For official use Company number

[B][I][I] 20530905

Please complete
legibly, preferably
in black type or,
bold block lettering

* insert full name
of company

Name of company

Luxenoid Wholesale Concessions Company
Limited

I, Peter Douglas Sumner
of 21 The Parkments High Street Newton-le-Willows

a director/the secretary of the above company, do solemnly and sincerely declare that the debt for
which the charge described below was given has been paid or satisfied in [full] [part]†

Date and Description of charge: 30/6/87 Legal Mortgage

Date of Registrations 8/7/87

Name and address of [chargee] [trustee for the debenture holders] National
Westminster Bank plc

Short particulars of property charged: Unit 1, Albion 2nd Est,
Cobden Road, Salford, M6 4LH

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at Salford in
Greater Manchester

Declarant to sign below

the 30th day of July
one thousand nine hundred and ninety-one
before me A H Kormornick

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

P D Sumner
A. H. KORMORNICK, S.A.
Solicitor
ANDREW KORMORNICK & CO.
MANCHESTER

Presentor's name address and
reference (if any): USICF. NOS

The Royal Bank of Scotland plc
Advances Support (England & Wales)
Securities Section
Centurion House
129 Deansgate
Manchester
M3 3WR

Form F140 (No. 403a)
© Format Publishing
27 & 28 St Albans Place
London N1 0NX
July 1983

For official Use
Mortgage Section

REGISTERED

- 3 AUG 1991

Post room

COMPANIES HOUSE

- 3 AUG 1991

M

85



COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

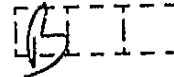
Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies

For official use

Company number



2053090

Name of company

* Licenced Wholesale Consortium Company Limited

Date of creation of the charge

7th day of August 1991

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All the Company's liabilities to The Royal Bank of Scotland plc (the 'Bank') of any kind (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc

36 St Andrew Square

Edinburgh

Postcode

EH2 2YB

Presentor's name address and
reference (if any): GS1CF.MOS

The Royal Bank of Scotland plc
Securities Section
(England and Wales)
Centurion House
129 Deansgate
Manchester M3 3WR

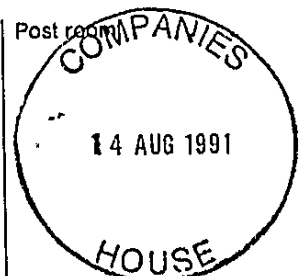
Time critical reference

For official Use
Mortgage Section

REGISTERED

14 AUG 1991

Post room



Short particulars of all the property mortgaged or charged

- 1 By way of legal mortgage all the freehold and leasehold property now vested in or charged to the Company;
- 2 By way of fixed charge all estates or interests in any freehold and leasehold property now and in future vested in or charged to the Company except the property referred to in paragraph 1;
- 3 By way of fixed charge:—
 - (i) all the plant, machinery and fixtures and fittings, furniture, equipment, implements and utensils now and in the future belonging to the Company;
 - (ii) all the goodwill and uncalled capital of the Company present and future;
 - (iii) all stocks, shares and other securities now and in the future belonging to the Company;
 - (iv) all intellectual property rights, choses in action and claims now and in the future belonging to the Company; and
 - (v) all book debts and other debts (including any funds standing to the credit of the Company from time to time on any account with the Bank or any other bank or financial institution or organisation) now and in the future owing to the Company.
- 4 By way of floating charge all the undertaking and all property assets and rights of the Company present and future not subject to a fixed charge under the Debenture.

Note 1 The Debenture contains covenants by the Company with the Bank:—

- (a) Not without the previous written consent of the Bank to create or permit to arise any mortgage charge or lien on any of the Company's property nor to dispose of any of the Company's property except that the property subject to the floating charge may be disposed of in the ordinary course of business.
- (b) To pay into the Company's account with the Bank (or such other account as the Bank may specify from time to time) all money which the Company may receive in respect of the Company's book debts and other debts and not to deal with the Company's book debts and other debts otherwise than by collecting them in the ordinary course of the Company's business and in particular not to realise the Company's book debts and other debts by means of block discounting, factoring or the like.

- 2 The Debenture gives the Bank power to appoint an Administrative Receiver.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed  Date 13/8/91
 Sur. Assistant Securities Manager

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 396). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 7th AUGUST 1991
and created by LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to THE ROYAL BANK OF SCOTLAND plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 14th AUGUST 1991

Given under my hand at the Companies Registration Office,

Cardiff the 19th AUGUST 1991

No. 2053090

F. W. Hillier
F. W. HILLIER

an authorised officer

C.69a

POST
19.8.91

M

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type or,
bold block lettering

To the Registrar of Companies

For official use

Company number

* insert full name
of company

Name of company

MGV
5144c
27/1
20530905
* Licensed Wholesale Consortium
Company Limited

I, Peter Douglas Sumner

of 21 The Parkments High Street Newton-le-Willows Merseyside

† delete as
appropriate

‡ insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ the date of
registration may be
confirmed from the
certificate

§ insert brief
details of
property

a director/the secretary of the above company, do solemnly and sincerely declare that the debt for
which the charge described below was given has been paid or satisfied in [full][part]†

Date and Description of charge‡ 27/3/90 Mortgage Debenture

Date of Registrations§ 10/4/90

Name and address of [chargee][trustee for the debenture holders] National Westminster Bank plc

Short particulars of property charged§ All assets and liabilities present or future.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Salford in
Greater Manchester

Declarant to sign below

the 15th day of January
one thousand nine hundred and ninety-two
before me A H Kormornick

A. H. KORMORNICK, B.A.
Solicitor
ANDREW KORMORNICK & CO.
MANCHESTER

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

P D Sumner
ANDREW KORMORNICK & CO.
Solicitors
3rd Floor, Conavon Court
12 Blackfriars Street
Manchester, M3 5BQ

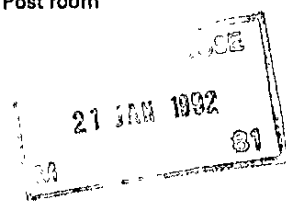
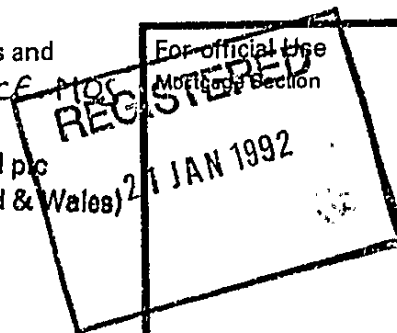
Presentor's name address and
reference (if any): SBLCE

For official use
Mortgage Section

Post room

Form F140 (No. 403a)
© Formnet Publishing
27 & 28 St Albans Place
London N1 9NX
July 1985

The Royal Bank of Scotland plc
Advances Support (England & Wales)
Securities Section
Centurian House
129 Deansgate
Manchester
M3 3WR





COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in this
bleeding margin

Pursuant to section 395 Companies Act 1985

M71

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies

For official use

Company Number

<input checked="checked" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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2053090

Name of Company

* LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED

Date of creation of the charge

10 May 1994

Description of the instrument (if any) creating or evidencing the charge

Mortgage Debenture

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank PLC

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank PLC

41 Lothbury

London

Postcode

EC2P 2BP

Presentor's name address and
reference (if any):

National Westminster Bank PLC
UKBB, Advances Department
Litigation, Technical & Securities
King's Cross House
200 Pentonville Road
London N1 9HL

Presentor's Reference
and/or telephone number
071-239 8205

For official use
Mortgage Section

Post room

18 MAY 1994



01-10-01
01-00-01

Time critical reference

Short particulars of all the property mortgaged or charged

(a) A specific equitable charge over the Company's estate or interest in all freehold or leasehold properties for the time being belonging to or charged to the Company other than the property hereinafter described and the proceeds of sale thereof.

(b) A specific charge over all plant machinery vehicles computers and office and other equipment both present and future (excluding all stock in trade) and the full benefit of all warranties and maintenance contracts for any of the same.

(c) A specific charge over all stocks shares and other securities either in or issued by any subsidiary companies or any other company and all dividends and other rights in relation thereto.

(d) A specific charge over all Book and other Debts for the time being but so that the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of such debts and shall not without the prior consent in writing of the Bank sell factor discount or otherwise charge or assign the same in favour of any other person or purport to do so and the Company shall if called upon so to do by the Bank from time to time execute legal assignments of such book debts and other debts to the Bank.

(e) A specific charge over its goodwill and the benefit of any licences and all patents patent applications trade-marks trade names registered designs copyrights know-how and any other intellectual property rights.

(f) A floating charge over the undertaking and all other property and assets present and future but so that the Company shall not without the Bank's consent create any mortgage or charge ranking in priority to or pari passu with this charge.

~~xxxx charge by way of legal mortgage over the undermentioned property and the proceeds of the sale thereof~~

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount

Nil

Per pro
National Westminster Bank PLC
UKBB, Advances Department
Litigation, Technical & Securities
King's Cross House
200 Pentonville Road, London N1 9HL

Please see notes below.

Signed



Date

20th Nov 1984

On behalf of mortgagee

Notes

(a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc. as the case may be, should be given.

(b) The rate of interest payable under the terms of the Debentures should not be entered.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02053090

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 10th MAY 1994 AND CREATED BY LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th MAY 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th MAY 1994.

A handwritten signature in dark ink, followed by an official circular stamp. The stamp contains the word "CARDIFF" and the name "J. HAM" below it.

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

L-C
20.5.94

M

COMPANIES FORM No. 403a

**Declaration of satisfaction
in full or in part
of mortgage or charge****403a**Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

SAC HL

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

[] [] [] []

2053090

* Insert full name
of company

Name of company

LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED

I, JANE LESLEY BOUTH

of 70 STOCKPORT ROAD, GEE CROSS, HYDE, CHESHIRE

† Delete as
appropriate

RP

[a director] [the secretary] [the administrator] [the administrative receiver]† of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been† Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc

RP

paid or satisfied in [full] [part]†

Date and Description of charge† DEBENTURE 7/8/1991. ✓

Date of Registration 14/8/1991.

Name and address of [chargee] [trustee for the debenture holders]

The Royal Bank of Scotland plc
28 Mosley Street
Manchester M60 2BE§ The date of
registration may
be confirmed
from the
certificateShort particulars of property charged. FIXED AND FLOATING CHARGE OVER ALL
ASSETS AND BOOK DEBTS.And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at SPAIN IN THE

CITY OF CHESTER MANCHESTER

Declarant to sign below

the 16th day of SEPTEMBER

one thousand nine hundred and NINETEEN FORTY

before me. [Signature]

J. BOUT

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for OathsPresenter's name, address and
reference (if any):For official use
Mortgage section

Post room

2 SEP 1994

A33 *ART:K51L* 304
COMPANIES HOUSE 28/09/94**Oyez**

The Solicitors' Law Stationery Society Ltd, Oyez House, 7 Spa Road, London SE16 3QD

Companies M403a

1987 Edition
7 93 125 273

6010406

10-03-95



COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 Companies Act 1985

Please do not
write in this
binding margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name
of company

To the Registrar of Companies

For official use

5

Company Number

2053090

Name of Company

* LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED

Date of creation of the charge

3 March 1995

Description of the instrument (if any) creating or evidencing the charge

Legal Mortgage

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank Plc

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

41 Lothbury

London

Postcode EC2P 2BP

Presenter's name address and reference (if any):

National Westminster Bank PLC
UKBB, CREDIT
MANAGEMENT DEPARTMENT
Litigation, Technical & Securities
King's Cross House
200 Pentonville Road
London N1 9HL

Presenter's Reference

N.W. REGION SC and/or telephone number
071-239 8205

**For official use
Mortgage Section**

1 Post room

REGISTERED

- 7 MAR 1995



KLO KENEP9HE 1945
COMPANIES HOUSE 07/03/95

Time critical reference

10 - 03 - 95

Short particulars of all the property mortgaged or charged

The property hereinafter described ('the property') and the proceeds of sale thereof together with a floating charge over all moveable plant machinery implements utensils furniture and equipment at any time placed upon or used in or about the property and an assignment of the goodwill and connection of any business or businesses from time to time carried on in or upon the property or any part or parts thereof together with the full benefit of all licences including any registrations viz:

The freehold property known as The White Lion Newbottle Street Houghton-le-Spring Sunderland Tyne and Wear.
Registered at H M Land Registry under Title Number TY250742.

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount

Nil

Per pro
National Westminster Bank PLC
UKBB, CREDIT MANAGEMENT DEPARTMENT
Litigation, Technical & Securities
King's Cross House
200 Pentonville Road, London N1 9HL

Please see notes below.

Signed

Date

17 MAR 1995

On behalf of mortgagee

Authorized Signatory

Notes

- (a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc. as the case may be, should be given.
- (b) The rate of interest payable under the terms of the Debentures should not be entered.

02053090

10 - 03 - 95

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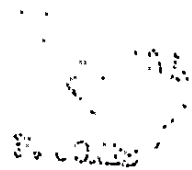
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02053090

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 3rd MARCH 1995 AND CREATED BY LICENCED WHOLESALE CONSORTIUM COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC. ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th MARCH 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th MARCH 1995.



for the Registrar of Companies

*l.c
a/b
es*



COMPANIES HOUSE

HC026B