

Company number: 02019020

BACHY SOLETANCHE HOLDINGS LIMITED
("Company")

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006, to reduce the Company's share capital from £35,050,000 to £1 by cancelling and extinguishing for no consideration paid up capital to the extent of £0.99999997147 on each of the 35,050,000 ordinary shares of £1.00 each in the Company ("**Shares**") leaving the Company with issued shareholding of 35,050,000 ordinary shares of £0.00000002853 each ("**Proposed Reduction**").

We, Philip John Hines and Didier Verrouil, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

1. we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
2. it is intended to commence the winding up of the Company within 12 months of the date of this statement and we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up; and
3. in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on **8 MAY** 2017 by each of the above named directors of the Company:

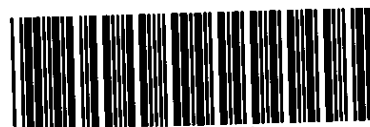
Philip John Hines:

) Signature

Didier Verrouil:

) Signature

MONDAY



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08/05/2017

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COMPANIES HOUSE