

Company number: 02019020

**BACHY SOLETANCHE HOLDINGS LIMITED**

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY  
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the directors of the Company on **8 MAY** 2017 pursuant to section 642 of the Companies Act 2006 ("Solvency Statement"):

To reduce the Company's share capital from £35,050,000 to £1.00 by cancelling and extinguishing for no consideration paid up capital to the extent of 0.99999997147 on each of the 35,050,000 ordinary shares of £1.00 each in the Company ("Shares") leaving the Company with issued shareholding of 35,050,000 ordinary shares of £0.00000002853 each.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on **8 MAY** 2017 by each of the directors of the Company:

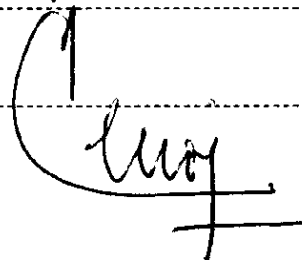
**PHILIP JOHN HINES:**

) Signature



**DIDIER VERROUIL:**

) Signature



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