

Industrial Silicones & Lubricants Limited (CRN 1975700)
Aquarius House
6 Mid Point Business Park
Thornbury
Bradford
BD3 7AY

Companies House
Crown Way
Mandy
Cardiff
CF14 3UZ

Date 31 DECEMBER 2010

Dear Sirs,

Industrial Silicones & Lubricants Limited, registered number 1975700 (the "Company")


Further statement of directors given under section 644(5) of the Companies Act 2006 (the "2006 Act")

I am writing in connection with a special resolution of the Company passed by way of written resolution on 31 DECEMBER 2010 reducing the capital of the Company (the "**Special Resolution**")

I confirm that the solvency statement dated 31 DECEMBER 2010 prepared in respect of the proposed reduction of capital of the Company (a copy of which has been supplied to yourselves)

- (a) was made not more than 15 days before the date on which the Special Resolution was passed, and
- (b) was provided to the members of the Company in accordance with the provisions of section 642(2) of the 2006 Act

Yours faithfully


Paul Leighton
Director

