

Certified as a true  
copy of the original

Signed: *LSG*

Date: 13.11.18

Attestation  
SRA No 258275

01 04 19 00  
Company No. 1947809

JOHN MOWLEM CONSTRUCTION LIMITED

("Company")

**DIRECTORS' STATEMENT OF SOLVENCY**  
**(for the purposes of section 642 of the Companies Act 2006)**

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 ("**Proposed Reduction**").

The Company's share capital will be reduced by:

1. cancelling and extinguishing for no consideration 40,016,499 ordinary shares of £1 each in the capital of the Company (currently registered in the name of Carillion JM Limited); and
2. reducing the Company's share premium account from £21,232,500 to £0.

I, LEE JAMES MILLS, being the sole director of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

3. I have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
4. I have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
5. in forming these opinions, I have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed 8 November 2018 by the above named sole director of the Company:

Lee James Mills

) Signature

) Date

*Lee James Mills*  
8 November 2018

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WEDNESDAY



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SPE 14/11/2018 #94  
COMPANIES HOUSE