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legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

14

01911653

Name of company

\* GENERAL DYNAMICS UNITED KINGDOM LIMITED

Date of creation of the charge

8 FEBRUARY 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE (GRANT AGREEMENT)

Amount secured by the mortgage or charge

ALL MONIES OBLIGATIONS AND LIABILITIES FROM TIME TO TIME DUE OWING OR  
INCURRED BY THE COMPANY TO THE WELSH DEVELOPMENT AGENCY UNDER OR  
PURSUANT TO THE GRANT AGREEMENT DATED 8 FEBRUARY 2002 MADE BETWEEN THE  
COMPANY AND THE WELSH DEVELOPMENT AGENCY.

Names and addresses of the mortgagees or persons entitled to the charge

WELSH DEVELOPMENT AGENCY  
PRINCIPALITY HOUSE  
THE FRIARY  
CARDIFF

Postcode CF10 3FE

Presentor's name address and  
reference (if any):

Eversheds  
Fitzalan House  
Fitzalan Road  
Cardiff  
CF24 0EE

4.NPJ.41102

Time critical reference

For official Use  
Mortgage Section

Post room



A20  
COMPANIES HOUSE

0893  
15/02/02

Short particulars of all the property mortgaged or charged

ALL THAT PIECE OR PARCEL OF LAND BEING PART OF THE LAND KNOWN AS UNITS 3 & 4 BRYN BRITHDIR OAKDALE BUSINESS PARK CAERPHILLY COMPRISED IN A LEASE DATED 29 OCTOBER 2001 AND MADE BETWEEN (1) CAERPHILLY COUNTY BOROUGH COUNCIL (2) THE MORTGAGOR (3) THE COAL AUTHORITY TOGETHER WITH THE BUILDING OR BUILDINGS ERECTED THEREON OR ON PART THEREOF AND SHALL INCLUDE ALL ADDITIONS THERETO AND ALL FIXTURES AND FITTINGS IN THE NATURE OF FIXTURES NOW OR HEREAFTER IN OR ABOUT THE PROPERTY AND SHALL INCLUDE ANY PART OR PARTS THEREOF.

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

*Everhede*

Date 14 FEBRUARY 2002

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01911653

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE (GRANT AGREEMENT) DATED THE 8th FEBRUARY 2002 AND CREATED BY GENERAL DYNAMICS UNITED KINGDOM LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO WELSH DEVELOPMENT AGENCY UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th FEBRUARY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th FEBRUARY 2002.

A handwritten signature in black ink, appearing to be 'S. J. Jones'.



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES