

**Return of Allotment of Shares**Company Name: **VODAFONE GROUP PUBLIC LIMITED COMPANY**Company Number: **01833679**Received for filing in Electronic Format on the: **13/07/2018**

X7A3B156

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**28/06/2018**

**Class of Shares: ORDINARY**Currency: **USD**

Number allotted

**400800**

Nominal value of each share

**0.209524**

Amount paid:

**280.519564**

Amount unpaid:

**0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |               |
|------------------|----------|--------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted          | 28815231288   |
| Currency:        | USD      | Aggregate nominal value: | 6037482520.39 |

Prescribed particulars

ORDINARY SHARES OF US\$0.20 20/21 EACH 1. RIGHT OF ORDINARY SHARES TO PROFITS ANY DIVIDEND PAYABLE SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM. 2. RIGHT OF ORDINARY SHARES TO CAPITAL ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), THE ORDINARY SHARES CONFER FULL RIGHTS BUT THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION, AND SHALL RANK AFTER THE FRS SHARES OF £1 EACH. 3. VOTING RIGHTS OF ORDINARY SHARES THE ORDINARY SHARES SHALL CONFER, ON EACH HOLDER OF ORDINARY SHARES, THE RIGHT TO RECEIVE NOTICE AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH ORDINARY SHARE SHALL CARRY ONE VOTE PER SHARE. WHERE A SHARE IS HELD BY JOINT SHAREHOLDERS, ANY ONE JOINT SHAREHOLDER CAN VOTE AT ANY GENERAL MEETING (EITHER PERSONALLY OR BY PROXY) IN RESPECT OF SUCH SHARES AS IF HE WERE THE ONLY SHAREHOLDER. IF MORE THAN ONE OF THE JOINT SHAREHOLDER VOTES (EITHER PERSONALLY OR BY PROXY), THE ONLY VOTE WHICH WILL COUNT IS THE VOTE OF THE ONE OF THEM THAT IS LISTED FIRST ON THE REGISTER FOR THE SHARE.

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## Statement of Capital (Totals)

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|           |            |                                |                      |
|-----------|------------|--------------------------------|----------------------|
| Currency: | <b>USD</b> | Total number of shares:        | <b>28815231288</b>   |
|           |            | Total aggregate nominal value: | <b>6037482520.39</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>             |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.