

## COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this nigram

To the Registrar of Companies (address overleaf) (see note 1)

2. This section must be completed for all allotments

Description of shares †

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 68(2)

Please complete egibly, profesably n black type, or pold block lettering

Company number 1816510 1. Name of company MIDDLESEX HOLDINGS plc

\* insert full name of company

: distinguish potween ordinary

preference, etc.

: complete (a) or (b) as appropriate

A Number allotted	2	9,379,68	4	
B Nominal value of each	£	0.0025	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	0.07	£	£
Date(s) on which the shares were allotted		· · · · · · · · · · · · · · · · · · ·		

ORDINARY

(a) [on 11 DECEMBER \_\_ 19 <u>\_\_ 96</u>\_\_\_\_ ] s, or

(b) Ifram \_

. 19 \_\_\_\_ \_\_ to \_

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

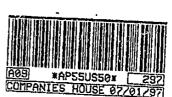
D Extent to which each share is to be treated as paid up. Please use persentage. E Consideration for which the shares were allotted.

## NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3, Details of bonus issues should be included only in section 2.

Prosento examinations, telephone For official use numbered references envi:

IRG/TP/TS/STOURNE HOUSE 34 BECKENHAM ROAD S **EECKENHAM** KENT BR3 4TU



Page 1

## 4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	
WMAC INVESTMENT CORPORATION	29,379,	688	
2 PLAZA EAST			
330 E KILBOURNE AVE			
SUITE 1180			
MILWAUKEE			
Wisconsin			
53202			
,		<u> </u>	
			··· <del>······················</del>
			<del></del>
	· · · · · · · · · · · · · · · · · · ·		
		<del></del>	
Total	29,379,6	88	

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this sheets should be used and the be indicated in the box opposit	form is inadequate, continuation number of sheets attached should e:		‡ Insert Director.
Signed	Company Designation = Secretary	Date 281. Malo	Secretary, Administrator, Administrative Receiver or Receiver

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ (Scotland) as appropriate