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Private & confidential

Mr John Nicholls
Diageo CL1 Limited
Lakeside Drive
Park Royal
London
UK
NW10 7HQ

Our ref nb/644

Contact Nik Baker
Tel 020 7311 1000
Ext 5174

25 November 2015

Dear Mr Nicholls,

Statement to Diageo CL1 Limited (no. 1732518) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

KPMG LLP

KPMG LLP

WEDNESDAY



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COMPANIES HOUSE