

Company Number 1708846

CABOT 1 LIMITED

SOLVENCY STATEMENT

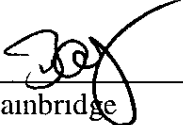
(pursuant to section 643 of the Companies Act 2006)

For the purpose of section 642 of the Companies Act 2006, we, the Directors of Cabot 1 Limited (the "**Company**") (being all the Directors of the Company as at the date of the statement)

- (i) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts,
- (ii) taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement the Company will be able to pay (or otherwise discharge) its debts as they fall due within 12 months of the commencement of such winding up of the Company, and
- (iii) should winding up of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming the opinions set out in (i), (ii) and (iii) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

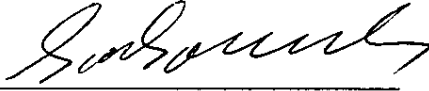
This Solvency Statement is made on 10 September 2014 and is signed by each of the Directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement



Leigh Bambridge



Date



Stephen Souchon



Date

THURSDAY



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L3G6C05N

11/09/2014

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COMPANIES HOUSE