

# MG01

## Particulars of a mortgage or charge

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A fee is payable with this form.

We will not accept this form unless you send the correct fee.  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

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You cannot use this form to register  
particulars of a mortgage or charge  
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Ireland

WEDNESDAY



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17/04/2013

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COMPANIES HOUSE

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<b>1</b>	<b>Company details</b>	<b>1</b> <b>5</b> <b>6</b>	For official use
Company number	0 1 5 2 6 8 8 2	<b>Filling in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *	
Company name in full	Haydock Finance Limited (the <b>Chargor</b> )		
<b>2</b>	<b>Date of creation of charge</b>		
Date of creation	d 0 2 m 0 4 y 2 0 1 3		
<b>3</b>	<b>Description</b>		
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  Assignment Certificate No4 (the <b>Certificate</b> ) supplemental to a Security Agreement between the Chargor and Bank of Scotland plc dated 27 February 2013 and registered 8 March 2013 (the <b>Charge</b> )		
<b>4</b>	<b>Amount secured</b>		
Amount secured	Please give us details of the amount secured by the mortgage or charge  All monies and liabilities (actual or contingent) which now are or which at any time or times after the date of the Charge shall become due, owing or incurred by the Chargor to the Lender under the Finance Documents, and all costs charges and expenses of any kind whatsoever including legal and other professional costs and charges incurred by the Lender in taking any steps whether by way of legal proceedings or otherwise to enforce any of the provisions of the Charge such costs charges and expenses to be payable in all cases on a full indemnity basis and so that any taxation of the Lender's legal costs charges and expenses shall be on a solicitor and own client basis (the <b>Secured Liabilities</b> )  See continuation page for definitions	<b>Continuation page</b> Please use a continuation page if you need to enter more details	

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## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Bank of Scotland plc (the Lender)
Address	The Mound
	Edinburgh
Postcode	E H 1 1 Y Z
Name	
Address	
Postcode	

#### Continuation page

Please use a continuation page if you need to enter more details

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>The Chargor, with full title guarantee, has charged to the Lender as a continuing security for the payment and discharge of the Secured Liabilities</p> <p>(a) the full benefit of the Finance Contracts specified in the Schedule to the Certificate (Assigned Agreements), including the right to receive the Debts under those Finance Contracts,</p> <p>(b) the benefit of all guarantees, indemnities, negotiable instruments and securities taken by the Chargor in connection with the Assigned Agreements, and</p> <p>(c) the benefit of all Insurances and all moneys from time to time payable to the Chargor under or pursuant to the Insurances, including without limitation the right to the refund of any premiums in connection with the Assigned Agreements</p> <p>The Chargor has confirmed in the Certificate that the assignment set out in the Certificate was made pursuant to the Charge and that all the provisions of the Charge in respect of Assigned Agreements and Assigned Assets shall apply to the assignment contained in the Certificate and the subject matter thereof</p> <p>The Chargor has agreed and confirmed that the assets listed in the Schedule shall constitute "Goods" for the purposes of the Charge</p> <p>The Chargor has agreed that it shall not, otherwise than (a) in favour of the Lender, or (b) with the prior written consent of the Lender and in accordance with and subject to any conditions which the Lender may attach to such consent, create, grant, incur, or permit to subsist any other lien, charge or other encumbrance of whatsoever nature over the whole or any part of the Secured Assets, sell, assign, transfer or otherwise dispose of the whole or any part of the Secured Assets, or permit or agree to any variation of the rights attaching to the Secured Assets, other than as may be permitted by the Facility Agreement</p> <p>See continuation page for definitions</p>

#### Continuation page

Please use a continuation page if you need to enter more details

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## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

X  X

Partner, for and on behalf of Dundas & Wilson CS LLP

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name  
KWM/JAO/CAM/BOS001 5588

Company name  
Dundas & Wilson CS LLP

Address  
191 West George Street

Glasgow

Post town

County/Region

Postcode  
G 2 2 L D

Country

DX 561475 Glasgow 16

Telephone  
0141 222 2200



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales.**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland.**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland.**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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Particulars of a mortgage or charge



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## Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

### Definitions

**Facility Agreement** means the term loan facility agreement between, inter alia, the Lender and the Chargor dated 27 February 2013, and

**Finance Documents** has the meaning given to that term in the Facility Agreement

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Particulars of a mortgage or charge



## 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

### Definitions

**Asset Finance Book** means the Finance Contracts specified in Schedule 2 of the Charge save as released by the Lender from the Charged Property in accordance with the Finance Documents,

**Assigned Assets** means the subject matter of the assignments in respect of the Lender referred to in clause 4.1 and 4.2 of the Charge and including the Goods,

**Charged Assets** means the interest of the Chargor in the Goods, the Debts, the Insurances, the Finance Contracts and the Debt Documents wheresoever situated, both present and future to the extent not fully and lawfully forming part of the Assigned Assets;

**Debt Documents** means all original agreements, invoices, confirmation of previous settlements, guarantee forms, equipment schedules and any ancillary documents representing the Chargor's rights in respect of any Debts which form part of the Asset Finance Book,

**Debtor** means any person to whom the Chargor may hire the Goods to from time to time under Finance Contracts,

**Debts** means all book and other debts, revenues and claims, whether actual or contingent, whether arising under Finance Contracts or in any other manner in connection with the Asset Finance Book now or from time to time hereafter owned by the Chargor or in which the Chargor has an interest (whether originally owing to the Chargor or purchased or otherwise acquired by it) and all choses in action which may give rise to any debt, revenue or claim under or in connection with the Asset Finance Book,

**Facility Agreement** means the term loan facility agreement between, inter alia, the Lender and the Chargor dated 27 February 2013,

**Finance Contracts** means any form of finance agreement (including without limitation hire purchase, lease contract and mortgages) entered into by the Chargor (as financier) with a Debtor from time to time in relation to the Goods,

**Finance Documents** has the meaning given to that term in the Facility Agreement,

**Goods** means the goods specified in the Schedule to the Certificate,

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## 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

**Insurances** means (i) all present and future contracts and policies of insurance or indemnities which are now or from time to time taken out by or on behalf of the Chargor or (to the extent of the Chargor's interest) in which the Chargor has an interest, but only to the extent the same relate to the Charged Assets and (ii) insurances which will be in place from time to time in respect of the Goods pursuant to the terms of the Finance Contracts and have been assigned by a Debtor to the Chargor, and

**Secured Assets** means the Assigned Assets and the Charged Assets from time to time



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 1526882  
CHARGE NO. 156**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT AN ASSIGNMENT CERTIFICATE NO4  
DATED 2 APRIL 2013 AND CREATED BY HAYDOCK FINANCE  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO BANK OF SCOTLAND PLC ON  
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 17 APRIL 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 APRIL 2013

*DX*

