

# SH10

## Notice of particulars of variation of rights attached to shares

Oyez

THURSDAY



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31/03/2016

#159

COMPANIES HOUSE

☒ **What this form is for**  
You may use this form to give notice  
of particulars of variation of rights  
attached to shares

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of particulars of variation of  
class rights of member of a  
company without share capital  
To do this, please use form SH12

### 1 Company details

Company number 0 1 4 3 7 3 6 1

Company name in full SCIENTIFIC & MEDICAL PRODUCTS LIMITED

#### Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights 24 03 2016

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares

Variation PLEASE REFER TO ANNEXURE

#### Continuation pages

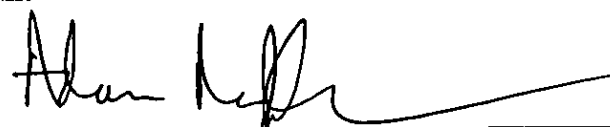
Please use a continuation page if  
you need to enter more details

### 4 Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by  
Director 1 Secretary, Person authorised 2 Administrator, Administrative receiver,  
Receiver, Receiver manager, Chancery commission receiver and manager, CIC  
manager

#### 1 Societas Europaea

If the form is being filed on behalf  
of a Societas Europaea (SE), please  
delete 'director' and insert details  
of which organ of the SE the person  
signing has membership

#### 2 Person authorised

Under either Section 270 or 274 of  
the Companies Act 2006

# SH10

## Notice of particulars of variation of rights attached to shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name  
SRH/MT

Company name  
TURNER PARKINSON LLP

Address  
HOLLINS CHAMBERS  
64A BRIDGE STREET

Post town  
MANCHESTER

County/Region

Postcode  
M 3 3 B A

Country

DX  
14373

Telephone  
0161 833 1212



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of variation of rights in section 2
- ☐ You have provided details of the variation of rights in section 3
- ☐ You have signed the form



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## SH10 – ANNEXURE

### 1 The ordinary shares were converted into the following classes of Shares

- 1.1 A Shares, having one vote per share, no dividend rights other than in respect of any distribution following an Asset Sale Right to participate on a return of capital (including on a winding up), following the payment first in the sum of £1 to the holders of the B Shares (distributed in proportion to the percentage of B Shares held by them), second to the payment in the sum of £1 to the holders of the C Shares (distributed in proportion to the percentage of the C Shares by them) and thirdly the payment of the balance to the holders of the A Shares (distributed in proportion to the percentage of A Shares held by them),
- 1.2 B Shares, having no voting rights, with equal rights to dividends, and any profits which the directors resolve to distribute in any year to the holders of the B1 Shares, B2 Shares, B3 Shares, B4 Shares or the B5 Shares (as applicable), shall be distributed in proportion to the percentage of the relevant class of B Shares held by them Right to participate on a return of capital (including on a winding up) with preference to the payment in the sum of £1 to the holders of B Shares (distributed in proportion to the percentage of B Shares held by them), or
- 1.3 C ordinary shares, having no voting rights, with equal rights to dividends, and any profits which the directors resolve to distribute in any year to the holders of the C Shares, shall be distributed in proportion to the percentage of C Shares held by them Right to participate on a return of capital (including on a winding up), following the payment first in the sum of £1 to the holders of the B Shares (distributed in proportion to the percentage of B Shares held by them), and second to the payment in the sum of £1 to the holders of the C Shares (distributed in proportion to the percentage of the C Shares by them)

### 2 Interpretation

- 2.1 The following words and expressions have the following meaning unless the context requires otherwise

<b>Asset Sale</b>	the completion of a sale of all or substantially all of the assets of the Company to a single purchaser (or to one or more purchasers as part of a single transaction), including by way of licence,
<b>A Shares</b>	the ordinary A shares of £0.10 each in the capital of the Company,
<b>B Shares</b>	the B1 Shares, the B2 Shares, the B3 Shares, the B4 Shares and/or the B5 Shares,
<b>B1 Shares</b>	the ordinary B1 shares of £0.10 each in the capital of the Company,
<b>B2 Shares</b>	the ordinary B2 shares of £0.10 each in the capital of the Company,
<b>B3 Shares</b>	the ordinary B3 shares of £0.10 each in the capital of the Company,
<b>B4 Shares</b>	the ordinary B4 shares of £0.10 each in the capital of the Company,
<b>B5 Shares</b>	the ordinary B4 shares of £0.10 each in the capital of the Company,
<b>C Shares</b>	the ordinary C shares of £0.10 each in the capital of the Company, and
<b>Shares</b>	the A Shares, the B Shares and/or the C Shares