

# M

## COMPANIES FORM No. 403a

### Declaration of satisfaction in full or in part of mortgage or charge

# 403a

CHFP025

Please do not  
write in  
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use Company number

115

01421481

Name of company

VIKING UK GAS LIMITED

\* Insert full name  
of company

I, GRAHAM MAY  
of VIKING UK GAS LIMITED

† Delete as  
appropriate

~~(a director)~~ [the secretary] ~~(the administrator)~~ ~~(the administrative receiver)~~ † of the above company, do  
solemnly and sincerely declare that the debt for which the charge described below was given has been  
paid or satisfied in (full) ~~(part)~~ †

‡ Insert a  
description of the  
instrument(s)  
creating or  
evidencing the  
charge, eg  
'Mortgage',  
'Charge',  
'Debenture' etc.

Date and Description of charge ‡ SECOND RANKING DEBENTURE DATED 7 AUGUST 2006

Date of Registration § 17 AUGUST 2006

Name and address of ~~XXXXXX~~ [trustee for the debenture holders] SILVER POINT FINANCE, LLC  
(AS SUCCESSOR IN INTEREST TO CREDIT SUISSE, CAYMAN ISLANDS BRANCH) OF TWO  
GREENWICH PLAZA, GREENWICH CT 06830. USA

§ The date of  
registration may  
be confirmed  
from the  
certificate

Short particulars of property charged ¶ PLEASE REFER TO PART 1 OF THE CONTINUATION  
SHEET FOR SHORT PARTICULARS OF PROPERTY CHARGED

¶ Insert brief  
details of  
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the  
provisions of the Statutory Declarations Act 1835.

Declared at 30 ST. MARY AXE, LONDON Declarant to sign below  
EC3A 8EP

Day Month Year  
on 10 06 2009

before me HELENA POTTS

A Commissioner for Oaths or Notary Public or Justice of  
the Peace or Solicitor having the powers conferred on a  
Commissioner for Oaths

Presentor's name, address and  
reference (if any):

HUNTON & WILLIAMS  
30 ST MARY AXE  
LONDON, EC3A 8EP  
ATT: DEBORAH NEWTON

020 7220 5732

For official use  
Mortgage

Post room

TUESDAY



A32

COMPANIES HOUSE

32

VIKING UK GAS LIMITED  
COMPANY NUMBER 01421481  
SECOND RANKING DEBENTURE

**CONTINUATION SHEET TO FORM 403a (THE "CONTINUATION SHEET")**

**PART 1: SHORT PARTICULARS OF THE PROPERTY CHARGED:** FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY SECURING ALL MONIES DUE OR TO BECOME DUE FROM ANY CHARGING COMPANY TO THE CHARGEES AND/OR ANY RECEIVER ON ANY ACCOUNT WHATSOEVER.