



COMPANIES FORM No. 395

Particulars of a charge**395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[U] [S] [I] [S] [I] [S]

1406214

Name of company

* TREKGATE LIMITED

* insert full name
of company

Date of creation of the charge

13th January 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

Amount secured by the charge

All Companies liabilities to National Westminster Bank plc., (the Bank) of any kind and in any currency (whether present or future, actual or contingent and whether incurred alone or jointly with another) including bank charges, commission, interest, costs and expenses.

Names and addresses of the chargees or persons entitled to the charge

National Westminster Bank plc., Merseyside Securities Centre,
1st Floor, Produce Exchange Buildings, 8 Victoria Street

Liverpool, Merseyside

Postcode L2 6QG

Presentor's name address and
reference (if any):

BANKS WILSON
Solicitors
6-8 CHAPEL STREET
PRESTON PR1 8AN
MWL/A0121-3-1

For official Use
Mortgage Section

COMPANIES HOUSE 14/01/97

Time critical reference

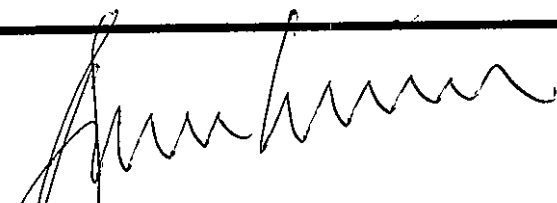
Short particulars of all the property charged

Freehold land known as 57 High Street, Denbigh, Clwyd and the proceeds of sale thereof and by way of floating security all moveable plant machinery, implements, utensils, furniture and equipment, building and other materials, goods and other effects now and from time to time placed on or used in or about that property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed  Date 13/1/97
On behalf of Banks Wilson, Solicitors, Preston
[company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

I, **MICHAEL WILLIAM LIVESEY** of 7/8 Chapel Street, Preston, PR1 8AN, Lancashire, Solicitors am a Partner in the firm of Banks Wilson of the same address.

DO SOLEMNLY AND SINCERELY DECLARE as follows:-

- 1 I am the Solicitor employed on behalf of Trekgate Limited and National Westminster Bank plc., in relation to the completion of a Legal Charge dated 13th January 1997 by Trekgate Limited in favour of National Westminster Bank plc., relating to 57 High Street, Denbigh, Clwyd.
- 2 The form of Legal Charge required signing by a Director and Secretary of Trekgate Limited in advance of completion of the Legal Charge.
- 3 The Legal Charge was required to be completed simultaneously with a Transfer of 57 High Street, Denbigh by the Directors of Trekgate Limited (who held the property in a family trust) to Trekgate Limited; the completion of that Transfer was scheduled to take place before the end of November 1996.
- 4 Documents required prior to completion (the Transfer, the Legal Charge and the Company Resolution concerning execution of the Charge) were circulated amongst the Directors during November 1996, but were subsequently misdirected in the post between them and were not received, signed in readiness for completion, until January 1997.
- 5 Unfortunately, one of the Directors had mistakenly inserted the date upon which she had signed the document prior to delivery on completion - that date being 4th November 1996. Consequently I was authorised by Trekgate Limited to amend the date to the correct date of completion, 13th January 1997.
- 6 A copy of the Transfer of even date with the Legal Charge is exhibited hereto marked "MWL 1".

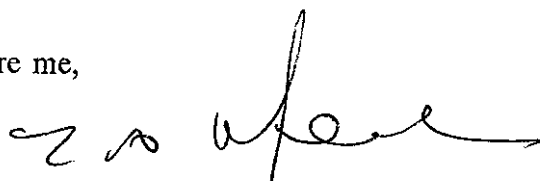
AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

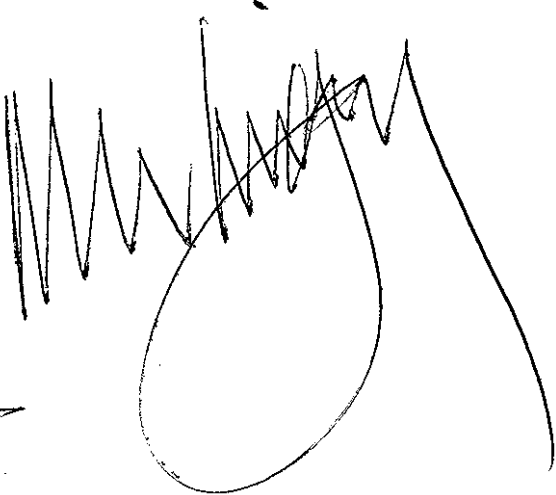
DECLARED at Preston

in the County of Lancashire

this 14th day of January 1997

Before me,


A Solicitor/Commissioner for Oaths



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01406214

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 13th JANUARY 1997 AND CREATED BY TREKGATE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st JANUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd JANUARY 1997.


D. JENKINS

for the Registrar of Companies



08/23/1