

**Particulars of a mortgage or charge****395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

			4		

1406214

Name of company

* TREKGATE LIMITED

* insert full name
of company

Date of creation of the charge

20th December 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

Amount secured by the mortgage or charge

All the Companies liabilities to National Westminster Bank plc., (the Bank) of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including bank charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank plc., Merseyside Securities Centre,

1st Floor, Produce Exchange Buildings, 8 Victoria Street,

Liverpool, Merseyside

Postcode

L2 6QG

PRINTED AND SUPPLIED BY

JordansJORDAN & SONS LIMITED
JORDAN HOUSE
BRUNSWICK PLACE
LONDON N1 6EE
TELEPHONE 01 253 3030
TELEX 261010Presenter's name address and
reference (if any):

BANKS WILSON
Solicitors
6-8 CHAPEL STREET
PRESTON PR1 8AN
MWL/A0121.2.7

Time critical reference

For official Use
Mortgage Section

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Leasehold land known as Crown Industrial Estate, Ancoats, Manchester

and the contents of the tenement
& a floating charge over all
moveable plant machinery, implements
furniture & equipment
stock goods of the company
& benefit of all licences
see fax.

Particulars as to commission allowance or discount (note 3)

Signed

Date

8/1/97

Banks Wilson, Solicitors, Preston

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Short particulars of all the property mortgaged or charged

Leasehold land known as Crown Industrial Estate, Ancoats, Manchester, and the proceeds of sale thereof and by way of floating security all moveable plant machinery, implements, utensils, furniture, and equipment, building and other materials, goods and other effects now and from time to time placed on or used in or about that property.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date

13/1/97

On behalf of Banks Wilson, Solicitors, Preston
[company][mortgagee/chargee]†

† delete as
appropriate

Notes

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- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

BANKS /// WILSON
SOLICITORS

FAX TRANSMISSION

Date

Our Ref.

Your Ref.

TO F.A.O. Mrs Nash - Companies House

FAX NUMBER 01222 380827

FROM Michael W. Livesey

DATE 13th January 1997

NUMBER OF PAGES (INCLUDING THIS PAGE) 3

MESSAGE:

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PLEASE CONTACT US IMMEDIATELY IF THERE ARE ANY PROBLEMS WITH THIS TRANSMISSION

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MDX 17118, Preston
Telefax: 01772 201918

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Liverpool L2 2ET

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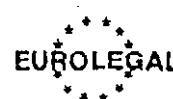
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/ Independent Financial Advisors
Authorised and regulated by the Law Society
in the conduct of investment business



MEMBERS IN GOOD STANDING



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01406214

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 20th DECEMBER 1996 AND CREATED BY TREKGATE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th JANUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th JANUARY 1997.

JENNIFER V TONKS

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

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RT
15/1