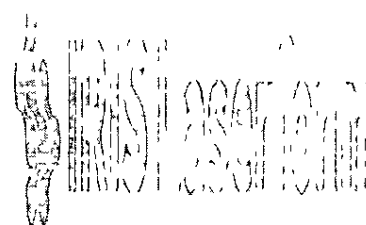


154316/13
MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
particulars of a charge for a
company. To do this, please
use form MG01s

COMPANIES HOUSE



A22M87FD

A07

20/02/2013

#284

WEDNESDAY

1

Company details

Company number

0 1 3 5 5 2 2 2

Company name in full

Bootstrap Company Limited (the "Company")

For official use



Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

d1 d1 m0 m2 y2 y0 y1 y3

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Supplemental Deed to a Debenture dated 18 September 2008 (the "Deed")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

See continuation page

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	Adventure Capital Fund (the "Lender")							
Address	1st Floor Derbyshire House							
	St Chad's Street London							
Postcode	W	C	1	H		8	A	G
Name								
Address								
Postcode								

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars See continuation page

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Squine Sanderson (UK) LLP* X

This form must be signed by a person with an interest in the registration of the charge

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Becky Branton/MOI**

Company name **Squire Sanders (UK) LLP**

Address **Trinity Court**

16 John Dalton Street

Post town **Manchester**

County/Region

Postcode **M 6 0 8 H S**

Country **England**

DX **14347 Manchester 1**

Telephone **+44 (0)161 830 5000**

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland..

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

4
20

All moneys and all obligations and liabilities at the date of the Deed or thereafter due, owing or incurred by the Company to the Lender whether express or implied, present, future or contingent, joint or several, incurred as principal or surety, originally owing to the Lender or otherwise acquired by the Lender, denominated in whatever currency or incurred on any banking account or in any manner whatsoever, including, without limitation, all Indebtedness under the Finance Documents all liabilities under or in connection with foreign exchange transactions, swaps and other derivative transactions, the acceptance, endorsement, issuance, confirmation or discounting of or payment under any notes or bills, bonds, guarantees, indemnities, documentary or other credits, or any instruments whatsoever from time to time entered into by the Lender for the Company or at the Company's request and interest (as well after as before judgement) to date of payment at such rates and upon such terms as may from time to time be payable and all commission, fees, expenses and other charges and all legal and other costs on a full and unqualified indemnity basis, when the same become due for payment or discharge

"Indebtedness" means any obligation for the payment or repayment of money, whether as principal or surety and whether present or future, actual or contingent

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

1.1 Creation of charges

(a) Real Property

The Company charges and agrees to charge by way of first legal mortgage all its present and future right, title and interest in and to the Real Property and (to the extent not so charged)

- (i) all buildings and fixtures (including trade fixtures) and fixed plant and machinery at any time on the Real Property,
- (ii) all easements, rights and agreements in respect thereof,
- (iii) all rents from, or proceeds of sale of, the whole or any part of the Real Property, and
- (iv) the benefit of all covenants given in respect of the Real Property

(b) Floating Charge

For the avoidance of doubt, the Company charges and agrees to charge by way of floating charge all of its present and future interest in the Real Property not otherwise effectively charged by way of fixed first mortgage or charge or assigned pursuant to 1.1 above (Creation of charges) or any other provision of the Deed

1.2 Application of Debenture provisions

The Encumbrances created by the Deed are created pursuant to the Debenture and

- (a) all references in the Debenture to the "Charged Assets" include the Real Property and the other assets charged by the Deed, and
- (b) all provisions of the Debenture relating to the "Charged Assets" (including, without limitation, obligations of the Company and rights of enforcement) apply respectively to the Real Property and the other assets charged by the Deed and to the Encumbrances created by the Deed

Definitions

"Debenture" means the debenture dated 18 September 2008 and made between the Company and the Lender

"Real Property" means

Registered Land in England and Wales		
Address	Title number	Parties to the Lease

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The leasehold property known as Fitzroy House, Abbot Street, London (E8 3DP)	Allocated on completion of application at the Land Registry	(1) Bootstrap Company Limited and (2) Cannon Street Jersey Fabrics Limited
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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 1355222
CHARGE NO. 9**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL DEED TO A
DEBENTURE DATED 18 SEPTEMBER 2008 DATED 11
FEBRUARY 2013 AND CREATED BY BOOTSTRAP COMPANY
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO ADVENTURE CAPITAL FUND
ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 20 FEBRUARY
2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 FEBRUARY
2013



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**