COMPANIES FORM No. 123

Notice of increase in nominal capital

CHA 116

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies For official use Company number Please complete legibly, preferably 1306335 in black type, or Name of company **bold block lettering** VIDEOLOGIC LIMITED *insert full name of company gives notice in accordance with section 123 of the above Act that by resolution of the company dated 14th June, 1996 the nominal capital of the company has been beyond the registered capital of £ 13,300,000 increased by £ 1,700,000 § the copy must be A copy of the resolution authorising the increase is attached.§ printed or in some other form approved by the registrar The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows: New Ordinary Shares ranking pari passu with the existing ordinary shares. Please tick here if continued overleaf

‡insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Presentor's name, address and reference (if any):

ALLEN & OVERY ONE NEW CHANGE LONDON EC4M 9QQ

IGS/JCC

0171 330 3000

For official use **General Section**

Designation # Secretar

Post room COMPANIES HOUSE 10/08/96