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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

M14 14 JUL 1987

For official use

Company number

For official use

1264385

To the Registrar of Companies

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

MAPLIN ELECTRONIC SUPPLIES LIMITED

* insert full name
of company

Date of creation of the charge

3RD JULY 1987

Description of the instrument (if any) creating or evidencing the charge (secs 2)

DEBENTURE ("the Debenture")

Amount secured by the mortgage or charge

All moneys and liabilities which shall for the time being (and whether on or at any time after demand) be due or owing to D.Q. Henriques Limited ("the Lender") or any company which may from time to time be a holding or subsidiary company or an associated company of the Lender.

Names and addresses of the mortgagees or persons entitled to the charge

D.Q. Henriques Limited, 14 Finsbury Circus, London EC2M 7EB
and any holding company subsidiary or associated company
of D.Q. Henriques Limited

Postcode

Presenter's name address and
reference (if any)
NABARRG NATHANSON
50 Stratton Street,
London W1X 5PL

1B/JGH/R661/16

For official Use
Mortgage Station

REGISTERED

23 JUL 1987

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

All the undertaking, assets and rights (including all book debts and other debts now and from time to time due or owing to the Company) of the Company but so that the Company shall not be permitted:-

- (a) To create any mortgage, charge or lien in respect of the said undertaking, assets and rights either in priority to or pari passu with the Debenture, or
- (b) To increase the amount secured by any mortgage, charge or debenture created prior to the date of the Debenture, or
- (c) Without the consent of the Lender to part with or dispose of any part of such undertaking assets or rights except by way of sale in the ordinary course of its business.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Nathan Nathan

Date 23rd July 1987

On behalf of ~~(company)~~ mortgagee/chargee

delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 3rd July 1987
and created by MAPLIN ELECTRONIC SUPPLIES LIMITED for securing all moneys
due or to become due from the Company to D.Q. Henriques Limited under the
terms of the Charge

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 23rd July 1987

Given under my hand at the Companies Registration Office,
Cardiff the 11 AUG 1987

No. 1264385

G. MORGAN

an authorized officer

Certificate and instrument received by

Date

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