

MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT**
You cannot use this form
particulars of a charge for
company. To do this, please
form MG01s

FRIDAY



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07/12/2012

#144

COMPANIES HOUSE

1 Company details

Company number 1 2 6 4 3 8 5

Company name in full MAPLIN ELECTRONICS LIMITED

(the "Pledgor")

25 For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d2 d0 m1 m1 y2 y0 y1 y2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description A shares pledge (the "Pledge") dated 20 November 2012 made between Maplin
Electronics (Holdings) Limited, the Pledgor and Lloyds TSB Bank plc
("LBG")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All or any money and liabilities which shall from
time to time (and whether on or at any time after
demand) be due, owing or incurred in whatsoever
manner to LBG by the Pledgor, whether actually or
contingently, solely or jointly and whether as
principal, guarantor, cautioner or surety including
any money or liabilities of the Pledgor to a third
party which have been assigned or novated to or
otherwise vested in LBG, and including interest,
discount, commission and other lawful charges or
expenses which LBG may in the course of its
business charge or incur in respect of any of those
matters or for keeping the Pledgor's account (the
"Secured Liabilities")

Continuation page
Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	Lloyds TSB Bank plc	
Address	25 Gresham Street	
	London	
Postcode	E C 2 V 7 H N	
Name		
Address		
Postcode		

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p><u>Property charged</u></p> <p>By Clause 2 1 of the Pledge, the Pledgor pledged and charged to LBG as a continuing security for the payment and discharge of the Secured Liabilities -</p> <p>(a) its entire right, title and interest (both at the date of the Pledge and at any time thereafter) in and to the Shares;</p> <p>(b) all rights, money or property of a capital nature at any time accruing on, or payable or receivable in respect of, any of the Shares, whether by way of bonus, consolidation, conversion, exchange, option, preference, return of capital or otherwise, and</p> <p>(c) all rights, money or property of an income nature accruing on, or payable or receivable in respect of, any of the Shares whether by way of dividend, distribution, interest, or otherwise,</p> <p>(together, the "Charged Assets").</p> <p>Please see Continuation Sheet 1</p>	

MG01 - continuation page

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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p><i>Continuation sheet 1</i></p> <p><u>Negative pledge</u></p> <p>By Clause 2 2 of the Pledge, the Pledgor covenanted that it would not without the prior written consent of LBG:-</p> <p>(a) create or attempt to create or permit to subsist (except in favour of LBG) any right in security, mortgage, charge, lien, encumbrance, right of set-off or (save and except the existing trust in relation to the Nominee Share) any trust agreement, declaration of trust, or trust arising by operation of law in respect of all or any of the Charged Assets, or</p> <p>(b) sell, transfer, assign or otherwise dispose of all or any of the Charged Assets</p> <p><u>Definitions</u></p> <p>In this Form MG01 the following words and phrases have the following meanings</p> <p>"Company" means Maplin Electronics (HK) Limited (a company registered in Hong Kong under registration number 523364) having its registered office at Unit 906, 9th Floor, New East Ocean Centre, No 9 Science Museum Road, Tsimshatsui East, Kowloon, Hong Kong,</p> <p>"Nominee Share" means the one ordinary share in the Company held by Maplin Electronics (Holdings) Limited on trust for the Pledgor,</p> <p>"Original Shares" means the 199,999 ordinary shares of HK\$1 00 held by the Pledgor in the capital of the Company, and</p> <p>"Shares" means the Original Shares together with all other shares in the capital of the Company held from time to time by or for the Pledgor in the manner as described in Schedule 1 of the Pledge</p>	

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

None

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X *Travis Little LLP* X

This form must be signed by a person with an interest in the registration of the charge

MG01**Particulars of a mortgage or charge****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Agne Eriksson

Company name Travers Smith LLP

Address 10 Snow Hill

Post town London

County/Region

Postcode E C 1 A 2 A L

Country

DX

Telephone 020 7295 3299

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 1264385
CHARGE NO. 25**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SHARES PLEDGE DATED 20
NOVEMBER 2012 AND CREATED BY MAPLIN ELECTRONICS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO LLOYDS TSB BANK PLC ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
7 DECEMBER 2012**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 DECEMBER
2012**

DX



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**