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AUDITORS STATEMENT IN ACCORDANCE WITH SECTION 43(3)(b) OF THE
COMPANIES ACT 1985

We have audited the financial statements of MAPLIN ELECTRONIC SUPPLIES LIMITED for the year ended in accordance with the approved Auditing Standards and have expressed an unqualified opinion thereon.

In our opinion the Balance Sheet as at 30TH JUNE 1988 shows that at that date the amount of the Company's net assets was not less than the aggregate of its called-up share capital and undistributable reserves.

R. J. D. S. S. S.

24/10/88.

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