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Particulars of a mortgage or charge

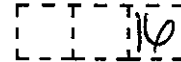
Please do not
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this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number



1264385

Name of company

*
MAPLIN ELECTRONICS PLC

*Insert full name
of company

Date of creation of the charge

17 FEBRUARY 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL MONEYS AND LIABILITIES NOW DUE OF WHICH MAY BECOME DUE FROM
THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND.

Names and addresses of the mortgagees or persons entitled to the charge

GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

THE MOUND

EDINBURGH

Postcode

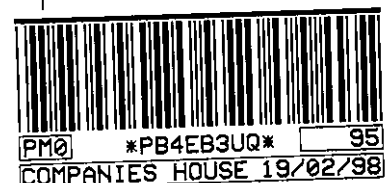
EH1 1YZ

Presentor's name, address and
reference (if any):

ANTHONY MURRAY & LAING
10 FOSTER LANE
LONDON EC2V 6HH
DX 42616 CHEAPSIDE

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

LAND AND BUILDINGS TO THE NORTH WEST OF SUTTON NEW ROAD
ERDINGTON BIRMINGHAM REGISTERED AT H M LAND REGISTRY UNDER TITLE
NUMBER WM585754 TOGETHER WITH GOODWILL, PLANT AND MACHINERY AND
PROCEEDS OF INSURANCE TOGETHER WITH A FLOATING CHARGE OVER ALL
UNATTACHED PLANT, MACHINERY, CHATTELS AND GOODS NOW OR AT ANY TIME
AFTER THE DATE OF THIS CHARGE ON OR IN OR USED IN CONNECTION WITH
THE PROPERTY.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed Anthony Monay + Laing
On behalf of [company] [mortgagee/chargee]*

Date 18 February 1998

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01264385

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 17th FEBRUARY 1998 AND CREATED BY MAPLIN ELECTRONICS PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th FEBRUARY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd FEBRUARY 1998.

Jennifer V Murphy
JENNIFER V MURPHY

for the Registrar of Companies



C O M P A N I E S H O U S E