

Rule 4.34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

01177103

Name of Company

Thomas Cork International Limited

/ We
Christopher Morris
32 Cornhill
London
EC3V 3BT

Paul Michael Davis
32 Cornhill
London
EC3V 3BT

the liquidator(s) of the above named company attach a statement of the company affairs
as at 12 July 2005

Signed



Date

12 July 2005

Begbies Traynor (South) LLP
32 Cornhill
London
EC3V 3BT

For Official Use

Insolvency Section

Post Room



Ref: T7632/CM/JJB/SB

Statement of Affairs

Statement as to affairs of

Thomas Cork International Limited

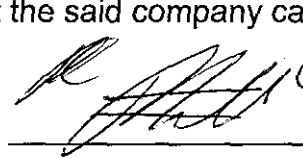
on the 12 July 2005 the date of the resolution for winding up

AFFIDAVIT**This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.**

I Peter William Callaghan of 2 Buck's Lane, Little Eversden, Cambridge CB3 7HL

Make oath and say that the several pages exhibited hereto and marked A,B are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 12 July 2005 the date of the resolution for winding up and that the said company carried on business as non-trading company.

Sworn/affirmed at


BIRCHALL COURT, LONDON
EC3V 9ER

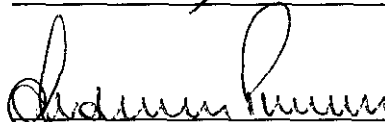
Date

12-07-05

Signatures



Before Me



A Solicitor or Commissioner of Oaths or duly authorised officer.

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

Thomas Cork International Limited
Statement Of Affairs as at 12 July 2005

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Inter-company debtors	194,000.00	19,400.00
Estimated total assets available for preferential creditors		19,400.00

Signature _____ Date _____

Thomas Cork International Limited
Statement Of Affairs as at 12 July 2005

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	19,400.00
Liabilities	
Preferential Creditors:-	
Estimated deficiency/surplus as regards preferential creditors	<u>NIL</u> 19,400.00
Estimated prescribed part of net property where applicable (to carry forward)	<u>NIL</u>
Estimated total assets available for floating charge holders	19,400.00
Debts secured by floating charges	
Estimated deficiency/surplus of assets after floating charges	<u>NIL</u> 19,400.00
Estimated prescribed part of net property where applicable (brought down)	<u>NIL</u>
Total assets available to unsecured creditors	19,400.00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Amounts owing to Group undertakings	487,000.00
Joint Liquidators of CICPL	Uncertain
	<u>487,000.00</u>
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	<u>(467,600.00)</u>
Shortfall to floating charge holders (brought down)	<u>NIL</u>
Estimated deficiency/surplus as regards creditors	<u>(467,600.00)</u>
Issued and called up capital	
Ordinary Shareholders	1,920,000.00
	<u>1,920,000.00</u>
Estimated total deficiency/surplus as regards members	<u><u>(2,387,600.00)</u></u>

Signature _____ Date _____

Thomas Cork International Limited
B - Company Creditors

Key	Name	Address	£
CC00	Joint Liquidator	Cork Intl. Consumer Products Ltd, c/o Begbies Traynor, Chiltern House, 24-30 King Street, Watford, WD18 0BP	1.00
CC01	Cork Group undertakings	c/o Begbies Traynor, Chiltern House, 24-30 King Street, Watford, WD18 0BP	487,000.00
2 Entries Totalling			487,001.00

Signature _____