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Private & confidential
Universities Superannuation Scheme Ltd
2nd Floor
Royal Liver Building
Liverpool
L3 1PY

1 November 2012

Dear Sirs

Statement to Universities Superannuation Scheme Ltd (no. 01167127) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

KPMG LLP

FRIDAY



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16/11/2012

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