

BINDER HAMLYN

1123082

20 October 1998

The Board of Directors
RoadChef Motorways Limited
RoadChef House
Gloucester Green
Barnett Way
Barnwood
Gloucester
Gloucestershire GL4 3GG

Andersen Worldwide

Abbots House
Abbey Street
Reading RG1 3BD
0118 925 0024 Telephone
0118 950 8101 Facsimile

Our ref le-al0087

Dear Sirs

This letter is formal notice of our resignation as auditors of RoadChef Motorways Limited.

There are no circumstances connected with our resignation which we consider should be brought to the attention of the members or the creditors of the company.

Yours faithfully

Binder Hamlyn

