

PricewaterhouseCoopers LLP
31 Great George Street
Bristol
BS1 5QD
Telephone +44 (0) 117 929 1500
Facsimile +44 (0) 117 929 0519
www.pwc.com/uk

The Directors
RoadChef Motorways Limited
RoadChef House
Norton Canes MSA
Betty's Lane
Norton Canes
Cannock
Staffordshire WS11 9UX

27 June 2007

Our ref AGL/sch

Dear Sirs

Notice of resignation as auditors

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of RoadChef Motorways Limited, registered number 1123082 with effect from 27 June 2007

Statutory notice under Section 394

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of RoadChef Motorways Limited

Yours faithfully,



PricewaterhouseCoopers LLP

