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COMPANIES FORM No. 395

395 699/13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



1106309

Name of company

* UCB (INVESTMENTS) LIMITED ("the Chargor")

Date of creation of the charge

26 June 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Account Charge ("the Charge")

Amount secured by the mortgage or charge

All present and future obligations and liabilities (whether actual or contingent and whether owned jointly or severally and in any capacity whatsoever) of the Chargor to the Trustee under the Definitive Deed, the rules of the UCB British Pension Scheme and a Security Deed dated on or around the date of the Charge between the Chargor and the Trustee, applicable legislation (as amended from time to time) or otherwise payable by the Chargor to or in respect of the UCB British Pension Scheme

Names and addresses of the mortgagees or persons entitled to the charge

UCB BRITISH PENSION TRUST LIMITED, STATION ROAD, WIGTON, CUMBRIA ("the Trustees")

Postcode CA7 9BG

Presentor's name address and
reference (if any)

Dickinson Dees LLP
St Ann's Wharf
112 Quayside
Newcastle upon Tyne
NE99 1SB

Ref: nfn/UCB/2/5

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

SATURDAY



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A59

07/07/2007

527

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1 By way of first fixed charge, all rights of the Chargor in respect of any amount standing to the credit of the Account and the debt represented by it, together with all of the Chargor's other rights and benefits accruing to or arising in connection with the Account.

NB The Charge contains a covenant by the Chargor not to create or permit to subsist any mortgage, pledge, lien, charge, assignment, hypothecation or security interest over the assets charged by the Charge.

For the purposes of this Form 395, the following expressions have the following meanings:-

"Account" means the account with sort code 20-00-00 and account number 80283126 held at Barclays Bank PLC

"Definitive Deed" means the definitive deed dated 11 April 2002 which established and governs the UCB British Pension Scheme

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed Dickinson Dees LLP

Date 6 July 2007

On behalf of ~~XXXXXX~~ [mortgagee/~~XXXXXX~~] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 01106309

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ACCOUNT CHARGE DATED THE 26th JUNE 2007 AND CREATED BY UCB (INVESTMENTS) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO UCB BRITISH PENSION TRUST LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th JULY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th JULY 2007

FDW



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES