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COMPANIES FORM No. 395

Particulars of a mortgage or charge

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

5

1074897

Name of company

* insert full name
of Company

* HAVANA INTERNATIONAL BANK LIMITED ✓

Date of creation of the charge

5 DECEMBER 2005 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

CASH COLLATERAL AGREEMENT T

Amount secured by the mortgage or charge

EUR EQUIVALENT OF USD 5,000,000

Names and addresses of the mortgagees or persons entitled to the charge

STANDARD BANK PLC, CANNON BRIDGE HOUSE, 25 DOWGATE
HILL, LONDON T

Postcode

EC4R 2SB

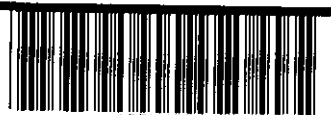
Presentor's name address and
reference (if any) :COLIN WILSON
Standard Bank
Cannon Bridge House
25 Dowgate Hill

Time critical reference

London EC4R 2SB

For official Use (06/2005)
Mortgage Section

Post room

A08
COMPANIES HOUSE

ACRN4B31

336
10/12/2005

Short particulars of all the property mortgaged or charged

CASH DEPOSIT OF EUR EQUIVALENT OF USD 5,000,000

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

[Signature]

Date

5.12.05

On behalf of ~~company~~ [mortgagee/chargee]*

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

* delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01074897

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CASH COLLATERAL AGREEMENT DATED THE 5th DECEMBER 2005 AND CREATED BY HAVANA INTERNATIONAL BANK LIMITED FOR SECURING USD 5,000,000 DUE OR TO BECOME DUE FROM THE COMPANY TO STANDARD BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th DECEMBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th DECEMBER 2005.

pm



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES