

The Insolvency Act 1986

Liquidator's Progress Report
Pursuant to Section 192 of
The Insolvency Act 1986**S.192**

For Official Use

To the Registrar of Companies

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Company Number

01073856

Name of Company

Chatelain Estates Limited

/ We
David Birne
Acre House
11-15 William Road
London
NW1 3ER

Brian Johnson
Acre House
11-15 William Road
London
NW1 3ER

the liquidator(s) of the company attach a copy of my/our progress report
under section 192 of the Insolvency Act 1986

Signed



Fisher Partners
Acre House
11-15 William Road
London
NW1 3ER

Ref P1426_413B/DLB/BNJ/NR/AHS

Insolve

SATURDAY



A27

14/05/2011

197

COMPANIES HOUSE

A40

23/04/2011

137

COMPANIES HOUSE

**PEARSON PLC – BATCH 4 – MEMBERS' VOLUNTARY LIQUIDATIONS,
INCLUDING PENGUIN TELEVISION LIMITED – MEMBERS VOLUNTARY
LIQUIDATION ("THE COMPANIES") SEE ATTACHED LIST OF COMPANIES
"APPENDIX A"**

FINAL REPORT TO MEMBERS

All matters concerning the Companies have been satisfactorily dealt with. I am now in a position to conclude my administration of the liquidations.

In relation to the Companies below, I can confirm that distributions were declared in specie as follows on 6 December 2011:

IBD Holdings

No distribution was made as there were no assets to distribute. The shareholder is Pearson International Finance Limited who hold 2 ordinary £1 shares.

International Book Distributors Limited

The total sum of £118,000 due to the Company from Pearson Plc, was distributed in specie to Pearson International Finance Limited. This represents a distribution of 100p per ordinary £1 share.

Longman Multimedia Limited

The total sum of £150,000 due to the Company from Longman Communications Limited was distributed in specie to Longman Communications Limited and Pearson Education Limited. This represents a distribution of £13.70 per ordinary £1 share.

Heinemann Publishers (Oxford) Limited

The total sum of £5,000 due to the Company from Pearson Education Limited was distributed in specie to Pearson Heinemann Limited. This represents a distribution in specie of £100p per ordinary £1 share.

Dormant11 Limited (Formerly Pearson Learning Solutions Limited)

The total sum of £325,000 due to the Company from Pearson Plc, was distributed in specie to Pearson International Finance Limited. This represents a distribution of £3.250 per ordinary £1 share.

Analysis Holdings Limited

The total sum of £5,000 due to the Company from Financial Times Information was distributed in specie to Pearson Plc. This represents a distribution of 20p per ordinary 20p share.

The television Commercials Register Limited

The sum of £5,000 due to the Company from Pearson Plc, was distributed in specie to Pearson Plc.

Robincrest Limited

The sum of £100 due to the Company from Pearson Plc, was distributed in specie to Pearson Plc
This represents a distribution of 100p per ordinary £1 share

PL Publishing Limited

The sum of £511 due to the Company from Pearson Plc, was distributed in specie to Pearson Plc
This represents a distribution of £0.00007 per ordinary £1 share

Whitehall Trust Limited

The sum of £110,942 due to the Company from Pearson Plc and the sum of £1, an investment from Pavell Corporation, were distributed in specie to Pearson Plc. This represents a distribution of £5.5472 per ordinary £1 share

Dormant13 Limited (Formerly Pearson New Entertainment Holdings Limited)

The sum of £145,605 due to the Company from Pearson Plc was distributed in specie to Pearson Plc. This represents a distribution of £29.121 per ordinary £1 share

Dormant14 Limited (Formerly Pearson Sterling Investments Limited)

The sum of £5,000 due to the Company from Pearson Plc, was distributed in specie to Pearson Plc. This represents a distribution 100p per £1 share

Longman Penguin Limited

The sum of £1,072,803 due to the Company from Pearson Plc was distributed in specie to Pearson Plc. This represents a distribution of £42.9121 per ordinary 20p share

Strand Finance Limited

The sum of £468,207, converted from \$734,051 using the exchange rate of 1.567790455 as at 6 December 2010, which was due to the Company from Pearson Plc was distributed in specie to Pearson International Finance Limited

Dormant12 Limited (Formerly Overseas Investments Limited)

The sum of £5,000 due to the Company from Pearson Overseas Holdings Limited, was distributed in specie to Pearson Overseas Holdings Limited. This represents a distribution of 100p per ordinary £1 share

Chatelain Estates Limited

The sum of £10,000 due to the Company from Pearson Plc was distributed in specie to Pearson Plc. This represents a distribution of 100p per ordinary £1 share

First Thames Land Holdings Limited

The sum of £126,315 due to the Company from Pearson Plc, was distributed in specie to Pearson Plc. This represents a distribution of £1.0105 per ordinary £1 share

Dormant15 Limited (Formerly Pearson Investment Services Limited)

The sum of £69,129 due to the Company from Pearson Plc, was distributed in specie to Pearson Plc This represents a distribution of £3 4565 per ordinary 25p share

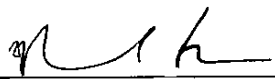
Penguin Television Limited (Batch 3)

I can confirm that on 1 December 2010, the sum of £284,802, due to the Company from Pearson Plc, was distributed in specie to Pearson Plc This represents a distribution of £56 96 per ordinary £1 share

Final Meetings

As a formality, I am required to convene final meetings of members in accordance with Section 94 of the Insolvency Act 1986 In this regard, I enclose proxy forms for these meetings There is no requirement to attend these meetings


Dated 15 April 2011

Signed  _____
J

David Birne – Joint Liquidator

Chatelain Estates Limited
(In Liquidation)
Joint Liquidators' Abstract of Receipts & Payments

Statement of Affairs		From 06/12/2010 To 15/04/2011	From 06/12/2010 To 15/04/2011
ASSET REALISATIONS			
10,000 00	Inter Company Debtor	10,000 00	10,000 00
		10,000 00	10,000 00
DISTRIBUTIONS			
	Ordinary Shareholders	10,000 00	10,000 00
		(10,000 00)	(10,000 00)
10,000.00		NIL	NIL
REPRESENTED BY			
			NIL



 David Birne
 Joint Liquidator