

G**Notice of increase in nominal capital****123**

Pursuant to section 123 of the Companies Act 1985

Please do
not write
in this
margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

To the Registrar of Companies
(address overleaf)

For official use

Company number

--	--

1070953

Name of company

μ Insert full name
of company

μ VIRGIN RECORDS LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of
the company dated 22 March 1996 the nominal capital of the
company has been increased by £ DM 650,000,000 beyond the registered
capital of £ 600,000,000

§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to
which the new shares have been or are to be issued are as follows:

To form two separate classes of share: 500,000,000 A
Fixed Rate Cumulative Redeemable Preference; and
150,000,000 B Fixed Rate Cumulative Redeemable
Preference in the capital of the Company with the rights
as set out in the Articles of Association adopted on 22
March 1996.

Please tick here if
continued overleaf

☐

* Insert
Director
Secretary
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

For and on behalf of

Designation*

MAWLAW SECRETARIES LTD

Secretary

Date 22.3.96.

Presentor's name address
telephone number and
reference (if any):

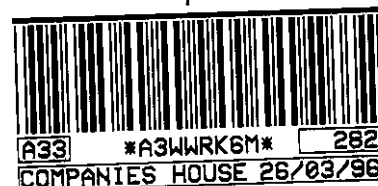
REF:356
ROWE & MAW
20 BLACK FRIARS LANE
LONDON
EC4V 6HD
ENGLAND

Tel: 0171 782 8838

For official use

General section

Post room



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ