

SOLVENCY STATEMENT

SELLAFIELD LIMITED (Company)

Company number: 1002607

19 MARCH 2009

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 19 MARCH 2009

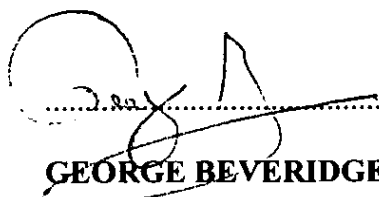
We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

.....
BILL POULSON

Signed by:


.....
GEORGE BEVERIDGE



19 MARCH 2009

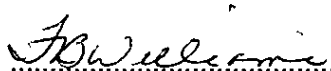
Doc 01.02

Signed by:

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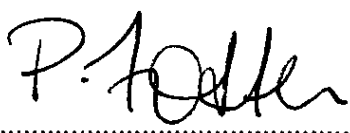
TODD WRIGHT

Signed by:

.....

FRAN WILLIAMS

Signed by:

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PAUL FOSTER

Signed by:

.....

PAUL GREFENSTETTE

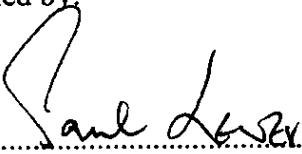
Signed by:

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REAR ADMIRAL TIM CHITTENDEN

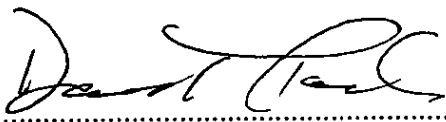
19 MARCH 2009

Signed by:


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SIR PAUL LEVER

Signed by:


.....

LORD DAVID CLARK OF WINDERMERE

19 MARCH 2009

Doc 01.02

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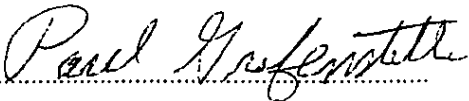
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PAUL FOSTER

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PAUL GREFENSTETTE

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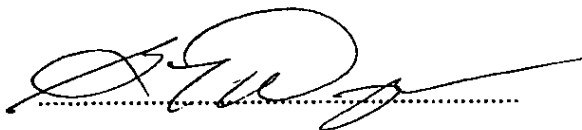
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