

BULK LIST

363a

100531/15

893 pages

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

990937

Company Name in full

The Co-operative Bank plc ✓

Date of this return

The information in this return is made up
to

Day	Month	Year
01	06	2003

 ✓

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form at
the appropriate time.

Day	Month	Year

Registered Office

Show here the address at the date of
this return.

PO Box 101, 1 Balloon Street

Any change of
registered office **must**
be notified on form
287.

Post town

MANCHESTER

County / Region

UK Postcode

M60 4EP

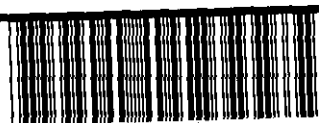
Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

6512

If the code number cannot be determined,
give a brief description of activity
aci

Banking and Related Activities



A46	*A16QNP*	0226
COMPANIES HOUSE		17/07/03
A24	*A1E2MHL*	0895
COMPANIES HOUSE		09/07/03
A26	*ANU2RM3A*	0361
COMPANIES HOUSE		25/06/03

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Computershare Services PLC, The Pavilions,
Bridgwater Road
Bristol

County / Region Avon UK Postcode BS13 8AE

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

PO Box 53, New Century House
MANCHESTER

County / Region UK Postcode M60 4ES

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Mrs

Forename(s)

Moira Ann

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

Surname

Lees

389 Bury Road, Edgworth

Post town

BOLTON

County / Region

Lancashire

UK Postcode

BL7 0BU

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Country

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr		
		Day	Month	Year
Date of birth		0	6	0 8 1 9 4 9
Forename(s)	Martin Dudley			
Surname	Beaumont			
Address	Hand Green House, Hand Green			
Post town	TARPORLEY			
County / Region	Cheshire	UK Postcode	CW6 9SN	
Country		Nationality	BRITISH	
Business occupation	Chief Executive ✓			

* Voluntary details.

Name	* Style / Title	Mr		
		Day	Month	Year
Date of birth		2	4	0 9 1 9 5 0
Forename(s)	Graham Roy			
Surname	Bennett			
Address	Sirocco, 60 The Avenue ✓			
Post town	FAREHAM			
County / Region	Hants	UK Postcode	PO14 1NZ	
Country		Nationality	British	
Business occupation	CEO/Secretary ✓			

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		3	1
		0	8
		1	9
		5	4
Forename(s)	Simon John		
Surname	Butler		
Address	22 Lampits ✓		
Post town	HODDESDON		
County / Region	Herts	UK Postcode	EN11 8ED
Country		Nationality	BRITISH
Business occupation	Teacher ✓		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	7
		0	9
		1	9
		4	4
Forename(s)	Keith William		
Surname	Darwin		
Address	Wheatcroft, 32 Church Road ✓		
Post town	SAXILBY		
County / Region	Lincolnshire	UK Postcode	LN1 2HJ
Country		Nationality	British
Business occupation	Director ✓		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	0	9
		0	6
		1	9
		5	7
	Forename(s)	Richard Thomas	
	Surname	Goddard	
Address	44 Woodlands Parkway, Timperley		
	Post town	ALTRINCHAM	
	County / Region	UK Postcode	WA15 7QU
	Country	Nationality	BRITISH
	Business occupation	Chartered Accountant	

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	1	8
		0	3
		1	9
		5	6
	Forename(s)	Paul William	
	Surname	Hewitt	
Address	Flat 8, 23 Brook Mews North		
	Post town	London	
	County / Region	UK Postcode	W2 3BW
	Country	Nationality	British
	Business occupation	Chief Financial Officer	

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Ms	
		Day	Month
		Year	
Date of birth		2	1
		1	2
		1	9
		4	7
Forename(s)	Sheila Paula Barbara		
Surname	Macdonald		
Address	6 Chisholme Close, Greenmount		
Post town	BURY		
County / Region	Lancs	UK Postcode	BL8 4HH
Country		Nationality	BRITISH
Business occupation	Bank Manager		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	9
		1	2
		1	9
		4	6
Forename(s)	William John		
Surname	Marper		
Address	Manderley, 34 Prestbury Road		
Post town	WILMSLOW		
County / Region	Cheshire	UK Postcode	SK9 2LL
Country		Nationality	British
Business occupation	Banker		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title | Mr
 Day Month Year

Date of birth | 1 | 6 | 0 | 1 | 1 | 9 | 4 | 9

Forename(s) | Mervyn Kay

Surname | Pedelty

Address | 90 Campden Hill Court, Campden Hill Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | London

County / Region | UK Postcode | W8 7HW

Country | Nationality | BRITISH

Business occupation | Chartered Accountant, Banker

* Voluntary details.

Name * Style / Title | Ms
 Day Month Year

Date of birth | 2 | 1 | 1 | 2 | 1 | 9 | 5 | 9

Forename(s) | Kathryn Anne

Surname | Smith

Address | 17 Cambridge Avenue

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | WELLING

County / Region | Kent UK Postcode | DA16 2PJ

Country | Nationality | BRITISH

Business occupation | Freelance Researcher

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	9
		0	4
		1	9
		4	4
Forename(s)	Graham Harold		
Surname	Stow		
Address	The Hawthorns, Roston		
Post town	Ashbourne		
County / Region	Derbyshire	UK Postcode	DE6 2EH
Country		Nationality	British
Business occupation	Company Director		

* Voluntary details.

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	9
		0	1
		1	9
		4	7
Forename(s)	Peter John		
Surname	Sutcliffe		
Address	Cofton Cottage, Halifax Road		
Post town	Ripponden		
County / Region	Sowerby Bridge	UK Postcode	HX6 4AG
Country		Nationality	British
Business occupation	Banking		

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 990937

Company Name in full | The Co-operative Bank plc

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name Address UK postcode			
Name See Separate Preference Share Register Address PO Box 101, 1 Balloon Street, MANCHESTER UK postcode M60 4EP	£1.00 9.25% Non-Cumulative Irredeemable Preference Shares Shares Held 60,000,000		
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 990937

Company Name in full | The Co-operative Bank plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<p>Name Co-operative Financial Services Limited</p> <p>Address New Century House, Corporation Street, MANCHESTER</p> <p>UK postcode M60 4ES</p>	<p>£0.05 ORDINARY</p> <p>Shares Held 699,999,960</p>	<p>Shares or amount of stock transferred (if appropriate)</p>	<p>.</p>
<p>Name Co-operative Group (CWS) Limited</p> <p>Address PO Box 53, New Century House, MANCHESTER</p> <p>UK postcode M60 4ES</p>	<p>£0.05 ORDINARY</p> <p>Shares Held 40</p>	<p>699,999,960</p>	<p>19/06/2002</p>
<p>Name Graham Roy Bennett</p> <p>Address Sirocco, 60 The Avenue, FAREHAM, Hants</p> <p>UK postcode PO14 1NZ</p>	<p>£0.05 ORDINARY</p> <p>Shares Held 0</p>	<p>40</p>	<p>21/03/2003</p>

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
9.25% Non-Cumulative Irredeemable Preference Shares	60,000,000	£60,000,000.00
ORDINARY 50p.	700,000,000	£35,000,000.00
Totals	760,000,000	95,000,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☐☒**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

M.A. Lees

Date

16-06-03

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to Companies House.

This return includes

2

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mrs. M.A. Lees, Co-operative Group (CWS) Limited,

P.O. Box 53, MANCHESTER, M60 4ES

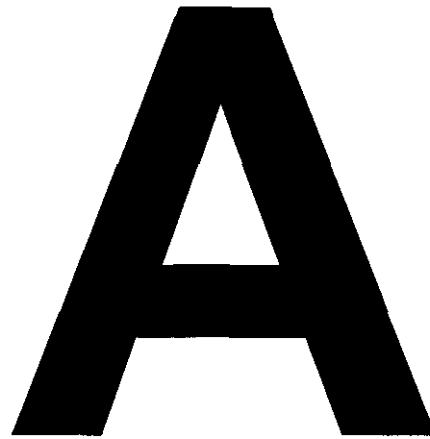
Tel: 0161 827 5184

Tel Fax: 0161 833 1383

DX number 700004

DX exchange Manchester 6

FORM ML8
CDROM/FICHE



BULK LIST OF SHAREHOLDERS OR MEMBERS

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS
ANNUAL RETURN MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE
SEARCH CONTROL COUNTER.**

COMPANY NUMBER 990937