

Please do not write in this margin

COMPANIES FORM No. 363

Annual return of a company

Pursuant to sections 363 and 364 of the Companies Act 1985

At-A- tri

Note The appropriate fee should accompany this form

To the Registrar of Companies

For official use Company number 934 507

Please complete legibly, preferably in black type, or bold block lettering

- * insert full name of company
- † if the company has a share capital, this date must be the 14th day after the annual general meeting

Annual return of (note 1)

* Rothmans International Investments Limited

4HT

The information in this return is as at

Plumtree Court,

9th November

19 87 t.(The date of this return note 1)

Address of registered office of the company

London EC4A

Postcode

Total amount of indebtedness of the company in respect of mortgages and charges (note 2).

NIL

If different from the registered office, state address where the register of members or any register of debenture holders or any duplicate or part of any register of debentures is kept or may be inspected.

Register of debenture holders

Register of members

Particulars of the secretary

Name (notes 3 and 4)

Willem Joost Keulen

Previous name(s) (note 3)

none

Address (notes 4 and 5)

1422 KZ Uithoorn, Langs de Baen 54, The Netherlands Postcode

‡ only pages 1 and 2 need be completed in the case of a company without share capital

§ enter number of continuation sheets ettached

We certify this return which comprises pages 1, 2, [3, 4, 5 and 6]‡ [plus§ 2 continuation sheets]

Signed I hududday

Director, and

Secretary

Presentor's name address and reference (if any):

For official Use General Section

COMPANIES REGISTRATION
17 DEC 1987
pa Office 12

Post room

Gerbank 260 (3p) 0007'49.4

Page 1

Particulars of the director(s) of the company (notes 6 and 7)

Name (note 3)	Business Occupation
Sir Robert Crichton-Brown, KCMG, CBE, TD	Chairman
Previous name(s)(note 3) _	Nationality
Address(note 5) 15, Hill Street	Australian
London	Date of birth(note 9)
Postcode W1X 7FB	23.08.1919
Other relevant past or present directorships* (note 8) Daily Mail &	General Trust plc
Lumley Corporation Limited (Chairman)	
Lumley Life Limited	

Please do not write in this margin

Please complete legibly, preferably in black type, or bold blocklettering

* delete if inappropriate. Enter particulars of other directorships held or previously held. If this space is insufficient use a continuation sheet

Name(note 3)	Business Occupation	
Vernon Andrew Brink	Director	
Previous name(s)(note 3) -	Nationality	
Address(note 5) 7, Calumet, Reynolds Road, Beaconsfield	Australian	
Buckinghamshire	Date of birth(note 9)	
Postcode HP9 2LZ	03.05.1930	
Other relevant past or present directorships* (note 8) Dunhill Holdi	ngs plc	

Vame(note 3)	Business Occupation	
Etienne Marie Antoine Ghislain de Jaegere	Director	
Previous name(s)(note 3) -	Nationality	
Address(note 5) 8, Camelialaan, 2232 's-Gravenwezel	Belgian	
Belgium	Date of birth(note 9)	
Postcode	14.09.1925	
Other relevant past or present directorships* (note 8) none		

Name(note 3)	Business Occupation
Paul Hamilton Dudson	Chartened Accountant
Previous name(s) (note 3)	Nationality
Addressmote 51 24, Hoflaan, 1861 CR Bergen N.H.	British
The Netherlands	Date of birth(note 9)
Postcode	08.07.1953
Other relevant past or present directorships* (note 8)	
Compagnie de Tabac Sorbonne Limited	** PE, Not have acceptance demonstrate the contraction of the cont
Justin & Rose Limited	

Summary of	share capital and debentures					Please do not write in this margin
	Nominal share capital	£ 117,500 Number of sheres	,000.00 Class	Non	ingl value of	
					inal value of ach share	-1
	divided into:-	117,500,000	ordinary	£	1.00	Please complete legibly, preferably
	2			£		in black type, or bold block lettering
	Issued share capital and debentures	<u> </u>	Numb		Class	
	·	•		500,000	ordinary	
1.Number of share	s of each class taken up to the date of this return.		2	100,000	OLGERIAL Y	
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2 Number of share	es of each class issued subject to payment		1	100	ordinary	
wholly in cash	5 01 0001, 01200 10000 a conject to poj		2			
			3			
3.Number of share	es of each class issued as fully paid up for other than cash		1 117,	499,900	ordinary]
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			3			
		Amount per shar	e			
4.Number of share	es of each class issued as partly paid up for a ther than cash and extent to which each such share	£	N	п		
is so paid up	2					
	3	£			<u> </u>	_
5.Number of shar	es (if any) of each class issued at a discount			п.		
			3		<u> </u>	—
Continued on	page 4		<u> </u>			
			LIST OF	PAST		
Folio in						
register ledger	Nad	mes and Addresses	\$			
containing particulars						
5	Rothmans International p.l.c.	, 15 Hill S	treet		•	1
	London W1X 7FB			<u> </u>		2
6	Ivor David Stevenson, Nine Ac	res, Abingdo	n Road,			3
ALLES TORRESTORES MERCEN	Dorchester-on-Thames, Oxon				,	4
7	John Alfred Radburn, 35 Lynw	ood Avenue,				5
	slough, Berkshire, 8L3 7BJ	No. 10 Marie 1900 AND				6
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Summary of share capital and debentures continued Amount Number Class Please do not 6 Amount of discount on the issue of shares which has not been written off at £ NIL the date of his return 7 Amount per share called up on number of shares of each class £ 1 100 ordinary £ Please complete £ legibly, profesably 8 Total amount of calls received (note 10) black type, or £ 100 bold block lettering 9 Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash 117,499,900 117,499,900 ordinary £ £ 10 Total amount (if any) agreed to be considered as paid on number of shares £ NIL of each class issued as partly paid up for a consideration other than cash £ £ 11 Total amount of calls unpaid £ NIL 12 Total amount of sums (if any) paid by way of commission in respect of any £ NIL 13 Total amount of the sums (if any) allowed by way of discount for any £ NIL debentures since the date of the last return 14 Total number of shares of each class forfeited NIL 15 Total amount paid (if any) on shares forfeited NIL

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AND DRESENT MEMBERS (notes 11 and 12)

16 Total amount of shares for which share warrants to bearer are outstanding

18 Number of shares comprised in each share warrant to bearer, specifying in

17 Total amount of share warrants to bearer issued and

surrendered respectively since the date of the last return

the case of warrants of different kinds, particulars of each kind

	· · · · · · · · · · · · · · · · · · ·	Account of Shares			
Number of shares or amount of stock held by existing members at date of return	Particulars of shares transferred since the date of the last return,or,in the case of the first return,of the incorporation of the company,by (a) persons who are still members,and (b) persons who have ceased to be members (note 12)			Remarks	
(note 11)	Number	Date of Registration (of transfer (b)		
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COMPANIES FORM No. 363 (Cont.)

Annual return of a company (continuation)

Please complete legibly, preferably in black type, or bold block lettering Continuation sheet No __1__ to Form No. 363

Company number

934	507	

* insert full name of company

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Particulars of the directors of the company continued (notes 6 and 7)

Name (note 3)	Business Occupation
Jan Willem Maria Heslenfeld	Director
Previous name(s)(note 3) -	Nationality
Address(note 5) 81, Keizersgracht, 1015	CE Amsterdam Dutch
The Netherlands	Date of birth(note 9)
Postcode	05.01.1938
Other relevant past or present directorships* (note 8)	none

* delete if inappropriate. Enter particulars of other directorships held or previously held. If this space is insufficient continue on back page

Name(note 3)	Business Occupation
Eppo Gerard Koopmans	Director
Previous name(s)(note 3)	Nationality
Address(note 5) 12, Prins Constantijnlaan,	Dutch
1171 LH Badhoevedorp The Netherlands	Date of birth(note 9)
Postcode	29.05.1947
Other relevant past or present directorships* (note 8)	
Associated Fire Protection Ltd	

Name(note 3'		Business Occupation
Malcolm Ernost Thompson		Chartered Account at
Previous name(s),note 31 -		Nationality
Addressment 51 Wynfield House,	Quarry Wood Road, Marlow,	British
Buckinghamshire		Date of birth(note 9)
	Postcode SL7 1RE	04.11.1932
Other relevant past or present direc	torships* (note 8)	
Alan Cameron & Sons Ltd		
bunhill Holdings plc		

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COMPANIES FORM No. 263 (Cont.)

Annual return of a company (continuation)

Please complete legibly, preferably in black type, or bold block lettering Continuation sheet No _2___ to Form No. 363

Company number

934	507	

* insert full name of company

Name of company

1	_						-
ŀ	*	Rothmans	International	Investments Limited			
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Particulars of the directors of the company continued (notes 6 and 7)

Name (note 3)		Business Occupation
Pieter, Jacob Abraham Tol		Director
Previous name(s)(note 3)		Nationality
Address(note 5) 27, De Hoghe Weijd,	1851 EB Heilco	Dutch
The Netherlands		Date of birth(note 9)
	Postcode	01.08.1927
Other relevant past or present direct	orships* (note 8) none	

* delete if inappropriate. Enter particulars of other directorships held or previously held. If this space is insufficient continue on back page

Name(note 3)	Business Occupation
Previous name(s)(note 3)	Nationality
Address(note 5)	
	Date of birth(note 9)
Postcode	`
Other relevant past or present directorships* (note 8)	
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Namemete 31	Business Occupation	
Previous name(s)(note 3)		Nationality
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		Date of birthmete 9)
TO THE STATE OF TH	Postcode	
Other relevant past or present directo	orships* (note 8)	