

135044993/13

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge

FRIDAY



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29/07/2011

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COMPANIES HOUSE

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

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Company details

Company number 0 0 9 1 2 8 3 0

Company name in full A AND B HIGH LIMITED

For official use

→ Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 2 7 0 7 2 0 1 1 ✓

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Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

ALL ASSETS DEBENTURE

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies (in whatever currency), obligations and liabilities which are
from time to time due, owing or incurred by the Chargor to Lloyds
TSB Commercial Finance Limited, whether actually or contingently,
solely or jointly and whether as principal or surety, including discount
charges and interest (as well after as before judgment) commission
and other fees and charges at the rates and on the terms agreed
between the Chargor and Lloyds TSB Commercial Finance Limited
from time to time, together with all Expenses and all amounts owing in
respect of Indemnified Events plus, in each case, interest at the rate
agreed with the Chargor, from the date the same are incurred to the
date of payment in full compounded monthly or otherwise in
accordance with Lloyds TSB Commercial Finance Limited's usual
practice ["the Secured Liabilities"]

Continuation page

Please use a continuation page if
you need to enter more details.

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Particulars of a mortgage or charge

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

LLOYDS TSB COMMERCIAL FINANCE LIMITED

Address

Boston House The Little Green

Richmond Surrey

Postcode

T W 9 1 Q E

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The Company with full title guarantee charges to Lloyds TSB Commercial Finance Limited

- by way of legal mortgage, the property (if any) described in Schedule 2 of the All Assets Debenture,
- by way of fixed charge any freehold or leasehold property (excluding property charged by the above clause) now and in the future owned by the Chargor or in which the Chargor may have an interest,
- by way of fixed charge all buildings, fixtures and fittings (including trade fixtures and fittings) from time to time in, on or attached to any of the Chargor's freehold or leasehold property,
- by way of fixed charge all of the Chargor's plant and machinery and other equipment listed in Schedule 3 of the All Assets Debenture and all spare parts, replacements, modifications and additions for or to such Equipment and the benefit of all manuals, instructions, warranties and maintenance agreements relating to such Equipment,
- by way of fixed charge any other plant, machinery, vehicles, computer equipment, furniture, tools and other equipment not disposed of in the ordinary course of the Chargor's business not listed in Schedule 3 of the All Assets Debenture and all spare parts, replacements, modifications and additions for and to such Equipment and the benefit of all manuals, instructions, warranties and maintenance agreements relating to such Equipment,

continued on Continuation Page

MG01 - continuation page

Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

- by way of fixed charge all Non Vesting Invoices and all cash in respect thereof,
- by way of fixed charge all Other Invoices required by Lloyds TSB Commercial Finance Limited to be paid into a Nominated Account and all cash in respect thereof,
- by way of fixed charge any credit balance on any Nominated Account,
- by way of fixed charge all the Chargor's goodwill and uncalled capital present and future,
- by way of fixed charge all the Chargor's Intellectual Property from time to time not disposed of in the ordinary course of the Chargor's business,
- by way of fixed charge all Securities from time to time owned by the Chargor or in which it has an interest,
- by way of fixed charge all loan capital, indebtedness or liabilities on any account or in any manner owing to the Chargor from any Subsidiary of the Chargor or a member of the Chargor's Group,
- by way of fixed charge all the Chargor's rights and claims (including to the return of premiums) under all insurance policies in which the Chargor has an interest from time to time,
- by way of floating charge all the Chargor's property, assets and rights from time to time not subject to a fixed charge under this Debenture (including any property or assets situated in Scotland)

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Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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Signature

Please sign the form here

Signature

Signature

X *K. Mysore* X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name	Securities Department									
Company name	Lloyds TSB Commercial Finance Ltd									
Address	Jellicoe House Grange Drive									
	Hedge End									
Post town	Southampton									
County/Region	Hampshire									
Postcode		S	O	3	0		2	A	F	
Country										
DX										
Telephone	01489 799 799									



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

**Asset Schedule
for**

**A and B High Limited t/a Duchy Timber
Downend, Lostwithiel, Cornwall, PL22 0RB
as at
15 April 2011**

**Total Market Value
In Situ** 800,000

**Total Market Value
for Removal** 300,000

CODE	Location	QTY	Description	Serial / Reg No	Year	HP/Lease	Remarks	MIV In-Situ	MV Ex-Situ	Realisation
	Saw Mill	1	Jocar 4-chain horizontal transfer conveyor, approx 3m x 7m length					1,500	500	
	Saw Mill	1	2-chain elevating transfer conveyor, approx 3m x 3m length					600	200	
	Saw Mill	1	Single chain horizontal transfer conveyor, approx 8m length					2,000	700	
	Saw Mill	1	Segom Kockums ring de-barker with double sided 3-roll spike feeders, with 4m single chain in-feed conveyor mounted on support structure, with control office, work platform and waste bark elevating conveyor					50,000	20,000	
	Saw Mill	1	Single chain horizontal transfer conveyor, approx 13m					3,500	1,500	
	Saw Mill	1	4-chain elevating transfer conveyor, approx 4m x 8m length					6,000	2,000	
	Saw Mill	1	MEM double sided 48" re-saw type Face A Face with hydraulic timber grip and through-feed system 8m chain driven with spike grip wheel in-feed system 6m chain driven out-feed with double sided flip off arms and transfer roller, mounted on support structure with control room	86915120				100,000	40,000	
	Saw Mill	1	Powered roller transfer conveyor, with chain driven side transfer, approx 1m x 10m length, mounted on legs					6,000	2,000	
	Saw Mill	1	Product return system including							
	Saw Mill		4-chain horizontal transfer conveyor, approx 4m x 4m					1,500	500	
	Saw Mill		Horizontal powered belt conveyor, approx 0.7m x 14m length					3,000	1,000	
	Saw Mill		4-chain elevating transfer conveyor, approx 4m x 5m					3,000	1,000	
	Saw Mill	1	Slatted wood plank elevating transfer conveyor, approx 4m x 8m, on legs					4,000	2,000	
	Saw Mill	1	MEM double sided 48" re-saw type Twin STA, with hydraulic grip and through-feed, chain driven roller in / out-feed, approx 0.8m x 6m length, with controller	85411105				50,000	20,000	
	Saw Mill	1	Slatted wood plank horizontal transfer conveyor, approx 4m x 6m length, mounted on legs					3,000	1,500	

CODE	Location	QTY	Description	Serial / Reg No	Year	H P/Lease	Remarks	MV In-Situ	MV Ex-Situ	Realisation
	Saw Mill		Return to Face A Face saw at this point							
	Saw Mill	1	Slatted wood plank elevating transfer conveyor, approx 6m x 5m					6,000	3,000	
	Saw Mill	1	MEM edging saw, type 390 ENSI000184CA, capacity 420mm, with in-feed roller conveyor, EGA control, stage platform, control cabinet etc					25,000	10,000	
	Saw Mill	1	MEM enclosed exit twin up-and-over belt conveyor system, type 60/445ENS166485, approx 6m length		2006			7,000	3,000	
	Saw Mill	1	Vibratory transfer tray approx 5m x 4m					2,500	1,500	
	Saw Mill	1	MEM 5-chain elevating transfer conveyor, type 60/109 DUCHY-240, approx 5m x 4m length		2008			5,000	2,500	
	Saw Mill		Allowance for staged work platform					3,000	500	
	Saw Mill	1	Belt conveyor with power roller feed, on legs, approx 0.3m x 8m					2,500	1,000	
	Saw Mill	1	Pneumatically operated flip product delivery, mounted on legs, approx 5m length					1,500	500	
	Saw Mill	1	5-chain elevating transfer conveyor, approx 4m x 3.5m length					4,000	2,000	
	Saw Mill	1	MEM 550mm twin head cut-off saw, type 60/426 ENSDUC310, with chain driven transfer, with belt conveyor, on legs, approx 0.6m x 8m for waste	60/007SENSDUC310 / 2900TM	2008			10,000	5,000	
	Saw Mill	2	MEM 550mm twin head cut-off saws, type 60/426 ENSDUC310, with chain driven transfer, with belt conveyor, on legs, approx 0.6m x 8m for waste, approx 0.3m x 6m	60/75SENSDUC320B & 60/75SENSDUC320A	2008			5,000	2,000	
	Saw Mill	1	Slatted wood plank elevating transfer conveyor, approx 3.5m x 3m					3,500	2,000	
	Saw Mill	1	Length of gravity roller conveyor, 7m					200	100	
	Saw Mill	1	Vibratory waste transfer conveyor, approx 0.4m x 35m length					4,000	2,000	
	Saw Mill	1	Vibratory waste transfer conveyor, approx 0.4m x 8m length					1,000	500	
	Saw Mill	1	Segem wood chipper, type 756 3E1, with exit conveyor and controller 127		2007			10,000	6,000	
	Saw Mill	1	HPC SK21T rotary screw air compressor set, approx working hours 1290, 11,000, max working pressure 8 bar, with air receiver and oil / water separator		2005			3,500	2,500	
	Workshop	1	Harford turret mill	792181	1979			800	500	
	Workshop	1	Kemppi KMA400 mig welder, with MF33 wire feeder					600	400	

CODE	Location	QTY	Description	Serial / Reg No	Year	HP/Lease	Remarks	MV In-Situ	MV Ex-Situ	Realisation
	Workshop	2	Assorted arc welders					250	150	
	Workshop	1	Alber blade sharpener, type TB21	84	1987			1,500	1,000	
	Workshop	1	Stenner blade leveller bench type RTS, Size 1	0874				800	500	
	Rip Saw Shed	1	Stenner 6-head horizontal rip saw, type MHSB, Size 36, with through-feed slatted conveyor, 190mm width	4 x A211561 & 2 x A211764	4 x 2007 2 x 2010			70,000	40,000	
	Rip Saw Shed	1	Smilth 4-head vertical morticer, mounted on adjustable rail 3m table with pneumatic clamping					2,500	1,500	
	Rip Saw Shed	1	Maggi Best 960 radial arm circular cross cut saw with dimensioned in / out-feed table	1667925	2006			2,000	1,000	
	Rip Saw Shed	2	Rand electric air compressor sets, type LT150 / HP3 & LT50					850	500	
	Rip Saw Shed	1	Extensor heavy duty dust extraction fan with ducting throughout					1,600	200	
	Moulding Shop	1	Wadkin BRA350 radial arm circular cross cut saw, with gravity in / out-feed conveyor	002501				1,000	500	
	Moulding Shop	1	Axminster 350mm vertical band saw, model SPW3501B, mounted on in-feed frame	06080049				700	400	
	Moulding Shop	1	Stenner 36" vertical re-saw, type VHM, with power through-feed and clamping	1742				3,500	2,500	
	Moulding Shop	1	Weinig Powermat 500 6-head through-feed moulder, mounted in acoustic cabinet, with control	102277				15,000	10,000	
	Moulding Shop	1	Clarke Air electric reciprocating air compressor set, mounted on air receiver					500	300	
	Moulding Shop	1	Weinig Rondamat 960 cutter grinder	102278	2004			3,500	2,500	
	Moulding Shop	1	i-Mes CPM 2018 mini router with computer monitor					1,100	700	
	Moulding Shop	1	Galvanised steel 4-chamber dust extraction unit, with two fan units and inter-connecting pipework					15,000	3,000	
	Panel Shop	1	Elcon DS 155 panel saw, with single bag dust extractor	207191	2002			1,500	800	
	Panel Shop	1	Einhell Euro 8/24 mini air compressor set					150	100	
	Panel Shop	1	DeWalt 12" radial arm circular cut off saw, with gravity in / out-feed					250	150	
	Panel Shop	1	Sealey 245mm vertical band saw	6260018	2006			80	50	
	Panel Shop	1	Portable saw bench, model MJ102501V					150	100	
	Panel Shop	1	Steel frame pneumatic operated tiling assembly table					250	150	

CODE Location	QTY	Description	Serial / Reg No	Year	H.P./Lease	Remarks	MV In-Situ	MV Ex-Situ	Realisation
Panel Shop	1	Forklift inspection case and mini aluminium scaffold tower					500	300	
Panel Shop	1	Ingersoll Rand electric reciprocating air compressor set, mounted on air receiver					700	400	
Carpentry Shop	1	Dankaert 30" vertical band saw, machine no. ARA437 with manual guide	F463				1,100	700	
Carpentry Shop	1	Z160 bench pillar drill					30	20	
Carpentry Shop	1	Mitabo double ended bench grinder, type 7211 D	740709				40	30	
Carpentry Shop	1	Wadkin tilt arbor dimension saw machine no. PP864, test no. 61780, split table with extension supports, with single bag dust extractor					1,500	1,000	
Carpentry Shop	1	Griggio T455 spindle moulder, with overhead feed unit, rail mounted dimensioned table extension and single bag dust extractor	MC00042144	1999			2,500	1,500	
Carpentry Shop	1	Clarke 6" disc / 9" belt facer, model CSG-19	6500420	2004			150	100	
Carpentry Shop	1	Unbadged router bench including Trend router, on stand					250	150	
Carpentry Shop	1	Dominion single ended tenoner	Not identified				1,100	700	
Carpentry Shop	1	Cooksley 16" planer / thicknesser, test no. 50786					800	500	
Carpentry Shop	1	Wadkin 16" circular cross cut saw with gravity roller in / out-feed					800	300	
Carpentry Shop	1	Dominion vertical chisel morticer, with manual clamping	413				450	300	
Carpentry Shop	1	Electric reciprocating air compressor set mounted on air receiver, mounted in housing					500	300	
Store	8	Bays of adjustable boltless pallet racking					500	200	
Store	9	Double sided adjustable height horizontal storage racks					3,500	2,000	
Kilns	1	Nardi lumber drying twin chamber kiln, approx capacity per chamber 70m ³ , steel frame structure with galvanised steel sheet cladding, overhead heating element approx floor area of kilns 18m x 8m, rail mounted sliding entry / exit doors, drying cycle 3 - 4 days, with Nardi solid fuel wood chippings boiler, model WA-G1630, burning power 1956kw, with dust collection chamber air receiver, powered elevating in-feed conveyor approx 12m compacting type chip bunker with angle feed conveyor, and boiler housing	15704	2007			300,000	75,000	
Treatment Plant	1	Hickson Unitan 2000 tanellising timber treatment plant, working pressure 14.1 KEF/CM ² , chamber capacity 12m x 1m x 1m, rail mounted trolley in-feed with fluid transfer equipment and 38,000 litre steel storage tank, mounted in banded pit with central cabinet	HS1807	1989			30,000	10,000	

CODE	Location	QTY	Description	Serial / Reg No	Year	H.P./Lease	Remarks	MV In-Situ	MV Ex-Situ	Realisation
	Forklift Trucks	1	Lansing Linde diesel rde on duplex mast forklift truck Model H30D-03, 3000kg capacity, 12352 recorded hours, side shift	HZX351L00497	2000	Leased	Excluded			
	Forklift Trucks	1	Lansing Linde 540 diesel side loader forklift truck, capacity 4000kg	EIX316500038	2005	Leased	Excluded			
	Forklift Trucks	1	Hyster 3 00 battery operated duplex mast forklift truck, capacity 6000lbs, 2370 recorded hours	C108A276/J	1988			1,700	1,000	
	Forklift Trucks	1	CAT 40 diesel rde on duplex mast forklift truck model DP40K2, 1524 recorded hours side shift capacity 4000kg	ET19C0115	2007		Subject to finance			
	Forklift Trucks	1	CAT 40 diesel rde on duplex mast forklift truck model DP40K2, 1751 recorded hours side shift, capacity 4000kg	ET19C01299	2008		Subject to finance			
	Forklift Trucks	1	OM Pimespo D30 diesel rde on duplex mast forklift truck capacity 3000kg, side shift	H4158V00572	2007	Leased	Excluded			
	Forklift Trucks	1	Komatsu diesel rde on duplex mast forklift truck, type FD25T-11E, capacity 2500kg, side shift, 5308 recorded hours	30403	1990			2,500	1 500	



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 912830
CHARGE NO. 15

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ALL ASSETS DEBENTURE
DATED 27 JULY 2011 AND CREATED BY A AND B HIGH LTD
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO LLOYDS TSB COMMERCIAL FINANCE
LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 29 JULY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 AUGUST 2011

P



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES