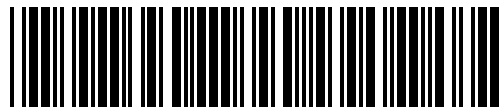


**Return of Allotment of Shares**Company Name: **LOTUS CARS LIMITED**Company Number: **00895081**Received for filing in Electronic Format on the: **13/01/2022**

XAVM5B2R

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/12/2021	

Class of Shares:	ORDINARY	Number allotted	80000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	80000000
		Amount unpaid:	0

Non-cash consideration

**IN CONSIDERATION OF LOTUS GROUP INTERNATIONAL LIMITED ACCEPTING THE
NOVATION OF THE OBLIGATION TO SETTLE THE ASSIGNED DEBT OF £80,000,000, LOTUS
CARS LIMITED ISSUED THE SUBSCRIBED SHARES FULLY PAID AT NOMINAL VALUE.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	446642062
Currency:	GBP	Aggregate nominal value:	446642062

Prescribed particulars

EACH ORDINARY SHARE HAS FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION AND ARE CLASSIFIED AS EQUITY.

Class of Shares:	PREFERENCE	Number allotted	2173700
Currency:	GBP	Aggregate nominal value:	2173700

Prescribed particulars

THE PREFERENCE SHARES DO NOT GIVE HOLDERS THE RIGHTS TO DIVIDENDS OR VOTING RIGHTS. THE HOLDERS HAVE PREFERENTIAL RIGHTS TO ASSETS BEFORE ORDINARY SHAREHOLDERS ON LIQUIDATION. THESE SHARES ARE NON-CONVERTIBLE AND ARE REDEEMABLE AT THE OPTION OF LOTUS CARS LIMITED UPON NOTICE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	448815762
		Total aggregate nominal value:	448815762
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.