88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number | 742748

Company Name in full | MythMill Group PLC

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year
	28	02	2005	14	03	2005

Class of shares *(ordinary or preference etc)*	Ordinary		
Number allotted	663575		
Nominal value of each share	£0.01		
Amount (if any) paid or due on each share *(including any share premium)*			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ   DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland   **DX 235 Edinburgh**

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name BARCLAYSHARE NOMINEES LIMITED	**Class of shares allotted** ORDINARY	**Number allotted** 34,893
Address 54 LOMBARD STREET LONDON		
UK postcode EC3P 3AH		
Name MR MELVILLE VALENTINE CARTER	**Class of shares allotted** ORDINARY	**Number allotted** 9,750
Address GABLE END HOUSE, UPPER HALL PARK, BERKHAMPSTEAD, HERTS		
UK postcode HP4 2NR		
Name COST NOMINEES LIMITED	**Class of shares allotted** ORDINARY	**Number allotted** 88,679
Address 9TH FLOOR 88 WOOD STREET LONDON		
UK postcode EC2V 7QR		
Name GREENWOOD NOMINEES LTD	**Class of shares allotted** ORDINARY	**Number allotted** 125,822
Address 20 MOORGATE LONDON		
UK postcode EC2R 6DA		

Please enter the number of continuation sheets (if any) attached to this form [1]

Signed *Gregory Neal* **Date** 26/4/2005

A ~~director /~~ secretary ~~/ administrator / administrative receiver / receiver manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	**DX exchange**

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name	**Class of shares allotted**	**Number allotted**
ICAP SECURITIES LIMITED	ORDINARY	X98,601
Address		
2 BROADGATE		
LONDON		
UK postcode EC2M 7UR		
Name	**Class of shares allotted**	**Number allotted**
ICAP (NOMINEES) LIMITED.	ORDINARY	100,658
Address		
25 LUKE STREET		
LONDON		
UK postcode EC2A 4AR .		
Name	**Class of shares allotted**	**Number allotted**
MR BEN SHARPLES	ORDINARY	4972
Address		
6 CAMBRIDGE AVENUE,		
WORSLEY		
, MANCHESTER		
UK postcode M28 5BP		
Name	**Class of shares allotted**	**Number allotted**
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form [ ]

Signed _Gregory Allen_   **Date** _26/4/2004_

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

MISS K MULCAHY, MERGER & ACQ PLC, PARKWAY ONE, PARKWAY BUSINESS CENTRE, 300 PRINCESS ROAD, MANCHESTER, M14 7QU   Tel 0161 232 6586

DX number   DX exchange