

Company Number:00681252

SMITH & NEPHEW PENSIONS NOMINEES LIMITED
(the "Company")

Statement to comply with Section 644(5) of the Companies Act 2006.

Dated:17 December 2020

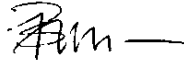
Introduction

We refer to the written resolution of the sole shareholder of the Company dated 17 December 2020 (a copy of which accompanies this statement) (the "Written Resolution") which approved the reduction of the amount standing to the credit of the Share Premium Account by the sum of £2,248,450 down to £0 (the Reduction of Share Premium Account).

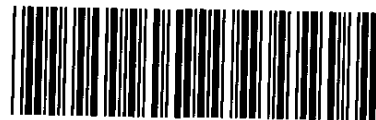
Statement by the Directors

We, Timothy Allison and Susan Swabey,

being the directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on 17 December 2020 in relation to the Reduction of Capital (a copy of which accompanies this statement) (i) was made less than 15 days before the date on which the Written Resolution was passed and (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole shareholder at the same time as the proposed Written Resolution was sent to the sole shareholder.

Name of Director:	Signature
Timothy Allison	
Susan Swabey	

WEDNESDAY



A9L00PB5

A13

30/12/2020

#173

COMPANIES HOUSE

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Name of Director:	Signature
Timothy Allison	
Susan Swabey	<i>Susan M. Swabey</i>