

News Group Newspapers Limited
(registered number 00679215) (the Company)

SOLVENCY STATEMENT MADE FOR THE PURPOSE OF
SECTION 642 OF THE COMPANIES ACT 2006

This solvency statement is made on **4 APRIL** 2013

The Company is proposing that the aggregate sum of £1,227,217,000 standing to the credit of the share premium account of the Company at the date of the passing of this resolution be cancelled

We, Michael Darcey and Christopher Longcroft, all of the directors of the Company, as at the date of this solvency statement, have each formed the opinion

- (a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by all of the directors of the Company

Michael Darcey

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Christopher Longcroft

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